

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 24-011

ADOPTING A TOLL RATE FOR THE 183A PHASE III TOLL PROJECT

WHEREAS, the 183A Phase III Toll Project Traffic Revenue Forecast dated October 16, 2020 identified a proposed toll schedule for customers using the 183A Phase III Toll when that project is completed and open to traffic; and

WHEREAS, the 183A Phase III Toll Project Traffic Revenue Forecast has been updated annually to reflect the Mobility Authority's toll escalation policy; and


WHEREAS, the 183A Phase III Toll is anticipated to open to traffic as soon as July 2024; and

WHEREAS, the Executive Director recommends that the Board approve and adopt tolls for the 183A Phase III Toll that are consistent with the tolls identified in the 183A Phase III Toll Project Traffic Revenue Forecast as updated through December 2023, which are attached hereto as Exhibit A.

NOW THEREFORE, BE IT RESOLVED, that the Board hereby adopts the tolls identified in the 183A Phase III Toll Project Traffic Revenue Forecast as updated through December 2023, which are attached hereto as Exhibit A.

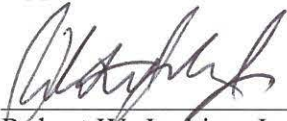
Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 28th day of February 2024.

Submitted and reviewed by:



James M. Bass
Executive Director

Approved:



Robert W. Jenkins, Jr.
Chairman, Board of Directors

Exhibit A

TRAFFIC CONSULTANT CERTIFICATION
(February 2024 Toll Modification for Opening of 183A Phase III)

The undersigned is a duly authorized officer of Stantec Consulting Services Inc. serving as traffic consultant (the "Traffic Consultant") to the Central Texas Regional Mobility Authority ("Authority") pursuant to that certain Master Trust Indenture, dated as of February 1, 2005, between the Authority and Regions Bank, as successor in trust to JPMorgan Chase Bank, National Association, as Trustee (the "Master Trust Indenture"), relating to the issuance of Obligations thereunder. Any capitalized terms not otherwise defined herein have the respective meaning given to such terms in the Master Trust Indenture.

1. In accordance with Section 502 of the Master Trust Indenture, the Authority has provided us the proposed change to the Toll Rate Schedule set forth in Exhibit "A" attached hereto. In our opinion, the adoption of such proposed Toll Rate Schedule set forth in Exhibit "A" will not adversely affect the ability of the Authority to comply with its covenants in Section 502 of the Master Trust Indenture.

2. Our certification herein is based upon our opinion as to Revenues to be derived by the Authority from the ownership and operation of the System (which Revenues include investment and other income not related to Tolls that constitute the Revenues of the System as estimated by an Authorized Representative), and, to the extent necessary, a certificate of the Authorized Representative filed with the Trustee, stating the opinion of the Authority as to the amount of Operating Expenses paid or accrued during any pertinent Annual Period, assuming the proposed Toll rate schedule had been in effect during such pertinent Annual Period.

EXECUTED THIS 17th day of February, 2024

STANTEC CONSULTING SERVICES INC.

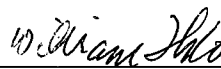
By: 
Name: William Ihlo
Title: Principal

EXHIBIT A

Mid 2024/January 2025 183A Toll Rates - UPDATED to reflect actual 2022, 2023, and 2024 CPI increases.

Toll Location	Payment Type	2-axle	3-axle	4-axle	5-axle	6-axle
<i>New Phase III Toll Plazas</i>						
North Whitewing Ramps	ETC	\$1.02	\$2.04	\$3.06	\$4.08	\$5.10
	PLP	\$1.12	\$2.24	\$3.37	\$4.49	\$5.61
	PBM	\$1.53	\$3.06	\$4.59	\$6.12	\$7.65
Whitewing ML Plaza	ETC	\$1.29	\$2.58	\$3.87	\$5.16	\$6.45
	PLP	\$1.42	\$2.84	\$4.26	\$5.68	\$7.10
	PBM	\$1.94	\$3.87	\$5.81	\$7.74	\$9.68
South Whitewing Ramps	ETC	\$0.76	\$1.52	\$2.28	\$3.04	\$3.80
	PLP	\$0.84	\$1.67	\$2.51	\$3.34	\$4.18
	PBM	\$1.14	\$2.28	\$3.42	\$4.56	\$5.70
San Gabriel Ramps	ETC	\$0.76	\$1.52	\$2.28	\$3.04	\$3.80
	PLP	\$0.84	\$1.67	\$2.51	\$3.34	\$4.18
	PBM	\$1.14	\$2.28	\$3.42	\$4.56	\$5.70
San Gabriel ML Plaza	ETC	\$1.09	\$2.18	\$3.27	\$4.36	\$5.45
	PLP	\$1.20	\$2.40	\$3.60	\$4.80	\$6.00
	PBM	\$1.64	\$3.27	\$4.91	\$6.54	\$8.18

*If Phase III opens earlier than January 2025, this toll schedule will be in effect from opening day until January 2026.

ETC = Electronic Toll Collection, transaction made with a tag/transponder

PLP = Pre-paid License Plate Account, series of license plates connected to a single ETC tag account

PBM = Pay by Mail, for customers without a ETC tag account