

# HB 803



1. Final Maturity date of all bonds issued.
2. Toll revenue for each toll road component/segment for the previous fiscal years
3. Accounting of total revenue collected, and expenses incurred by the entity for the previous fiscal year, such as debt service, maintenance and operation costs and other miscellaneous expenses and any surplus revenue.
4. Capital improvement plan with proposed or expected capital expenditures over a period determined by the entity.
5. Money deposited in a debt service reserve fund as required by the debt indenture.

1. **Final maturity date of all bonds issued<sup>1</sup>**

<u>Outstanding Bonds as of 6/30/2024</u>	<u>Final Maturity Date</u>
Series 2010 Senior Lien Bonds	1/1/40
Series 2011 Senior Lien Bonds	1/1/26
Series 2015A Senior Lien Bonds	1/1/28
Series 2016 Senior Lien Bonds	1/1/41
Series 2016 Subordinate Lien Bonds	1/1/41
Series 2018 Senior Lien Bonds	1/1/48
Series 2020A Senior Lien Bonds	1/1/49
Series 2020B Senior Lien Bonds	1/1/45
Taxable Series 2020C Senior Lien Bonds	1/1/42
Taxable Series 2020D Subordinate Lien Bonds	1/1/42
Series 2020E Senior Lien Bonds	1/1/50
Series 2020F Subordinate Lien BANs	1/1/25
Series 2020G Subordinate Lien Bonds	1/1/50
Series 2021B Senior Lien Bonds	1/1/51
Series 2021C Subordinate Lien BANS	1/1/27
Series 2021D Senior Lien Bonds	1/1/46
Taxable Series 2021E Senior Lien Bonds	1/1/45

2. **Toll revenue for each toll road component/segment for the previous fiscal years.<sup>2</sup>**

<b>Road</b>	<b>FY 2021</b> <small>(Jul 2020-Jun 2021)</small>	<b>FY 2022</b> <small>(Jul 2021-Jun 2022)</small>	<b>FY 2023</b> <small>(Jul 2022-Jun 2023)</small>	<b>FY 2024</b> <small>(Jul 2023-Jun 2024)</small>
45SW Toll	\$ 4,525,489	\$5,856,856	\$8,466,248	\$9,101,506
71E Toll	\$ 8,213,154	\$9,823,949	\$12,666,155	\$13,509,932
183S Toll	\$ 16,094,725	\$40,370,564	\$62,855,989	\$67,106,225
290E Toll	\$ 23,854,422	\$28,972,539	\$40,054,781	\$42,994,313
183A Toll	\$ 58,285,408	\$67,598,990	\$86,820,088	\$89,132,176
MoPac Express Lane	\$ 4,347,446	\$9,660,890	\$14,801,166	\$16,731,096

<sup>1</sup>Data pulled from the [FY 2024 June Monthly Financial Report](#).

<sup>2</sup>Data pulled from published [2024 Annual Financial Report](#).

3. Fiscal year 2024 accounting of total revenue collected, and expenses incurred by the entity for the previous fiscal year, such as debt service, maintenance and operation costs and other miscellaneous expenses and any surplus revenue<sup>3</sup>

Operating Revenue	\$238,575,248
Other Revenue	\$53,394,161
Administrative, O & M, and Other Operating Expenses	\$123,076,064
Total Debt Service	\$120,519,004

4. Capital improvement plan for FY 2024 with proposed or expected capital expenditures over a period determined by the entity.<sup>4</sup>

### Capital Improvement Program

Capital Improvement Projects  
as of July 1, 2024

Project Name	Estimated Total Project Cost	State/Federal Funding	General Fund	Funding Source
Mopac Express Lanes Project - South	823,000,000	16,500,000	3,000,000	Proposition 12 Funding, Revenue Bonds, TIFIA Loan
183A PH III	277,300,000			Revenue Bonds and TIFIA Loan
US 183 N Express Lanes	612,000,000	7,200,000		Category 7 Funding, Revenue Bonds, TIFIA Loan
183A Added Capacity - Schematic, Environmental and Design	10,100,000	-	2,500,000	General Fund - multi-year
290E PH IV - Schematic and Environmental	25,000,000		5,000,000	General Fund - multi-year
	<b>\$ 1,747,400,000</b>	<b>\$ 23,700,000</b>	<b>\$ 10,500,000</b>	

*Funding Sources Descriptions:*  
 Category 2 - Metropolitan Area Corridor Projects (Federal)  
 Category 7 - Statewide Transportation Program - Metropolitan Mobility/Rehabilitation (Federal)  
 CTRMA General Fund

5. Money deposited in a debt service reserve fund as required by the debt indenture as of 06/30/2024<sup>5</sup>
  - Senior Debt Service Reserve Fund of \$117,744,378.
  - Subordinate Debt Service Reserve Fund of \$43,193,655.

<sup>3</sup> Data pulled from published [2024 Annual Financial Report](#). There was no surplus revenue for FY2024.

<sup>4</sup> Table pulled from [FY 2024 Operating Budget](#).

<sup>5</sup> Data pulled from [FY 2024 June Monthly Financial Report](#).