

HB 803



1. Final Maturity date of all bonds issued.
2. Toll revenue for each toll road component/segment for the previous fiscal years
3. Accounting of total revenue collected, and expenses incurred by the entity for the previous fiscal year, such as debt service, maintenance and operation costs and other miscellaneous expenses and any surplus revenue.
4. Capital improvement plan with proposed or expected capital expenditures over a period determined by the entity.
5. Money deposited in a debt service reserve fund as required by the debt indenture.

1. Final maturity date of all bonds issued¹

<u>Outstanding Bonds as of 6/30/2023</u>	<u>Final Maturity Date</u>
Series 2010 Senior Lien Bonds	1/1/40
Series 2011 Senior Lien Bonds	1/1/26
Series 2015A Senior Lien Bonds	1/1/28
Series 2016 Senior Lien Bonds	1/1/41
Series 2016 Subordinate Lien Bonds	1/1/41
Series 2018 Senior Lien Bonds	1/1/48
Series 2018 Subordinate Lien BANS	1/1/22
Series 2020A Senior Lien Bonds	1/1/49
Series 2020B Senior Lien Bonds	1/1/45
Taxable Series 2020C Senior Lien Bonds	1/1/42
Taxable Series 2020D Subordinate Lien Bonds	1/1/42
Series 2020E Senior Lien Bonds	1/1/50
Series 2020F Subordinate Lien BANS	1/1/25
Series 2020G Subordinate Lien Bonds	1/1/50
Series 2021B Senior Lien Bonds	1/1/51
Series 2021C Subordinate Lien BANS	1/1/27
Series 2021D Senior Lien Bonds	1/1/46
Taxable Series 2021E Senior Lien Bonds	1/1/45

2. Toll revenue for each toll road component/segment for the previous fiscal years²

Road	FY 2020 (Jul 2019-Jun 2020)	FY 2021 (Jul 2020-Jun 2021)	FY 2022 (Jul 2021-Jun 2022)	FY 2023 (Jul 2022-Jun 2023)
45SW Toll	\$ 3,749,385	\$ 4,525,489	\$5,856,856	\$8,466,248
71E Toll	\$ 8,698,565	\$ 8,213,154	\$9,823,949	\$12,666,155

¹ Data pulled from the [FY 2023 June Monthly Financial Report](#).

² Data pulled from [2023 Annual Financial Report](#).

HB 803



183 Toll	\$ 7,559,274	\$ 16,094,725	\$40,370,564	\$62,855,989
290 Toll	\$ 22,883,506	\$ 23,854,422	\$28,972,539	\$40,054,781
183A Toll	\$ 59,738,538	\$ 58,285,408	\$67,598,990	\$86,820,088
MoPac Express Lane	\$ 14,297,531	\$ 4,347,446	\$9,660,890	\$14,801,166

- Fiscal year 2023 accounting of total revenue collected, and expenses incurred by the entity for the previous fiscal year, such as debt of service, maintenance and operation costs and other miscellaneous expenses and any surplus revenue³

Operating Revenue	\$225,664,427
Other Revenue	\$36,296,109
Administrative, O & M, and Other Operating Expenses	\$49,299,243
Interest Expense	\$71,488,602

- Capital improvement plan for FY 2023 with proposed or expected capital expenditures over a period determined by the entity⁴

**Capital Improvement Projects
as of July 1, 2023**

Project Name	Estimated Total Project Cost	State/Federal Funding	General Fund	Funding Source
Mopac Express Lanes Project - South	823,000,000	16,500,000		Proposition 12 Funding, Revenue Bonds, TIFIA Loan
183A PH III	277,300,000			Revenue Bonds and TIFIA Loan
US 183 N Express Lanes	612,000,000	7,200,000		Category 7 Funding, Revenue Bonds, TIFIA Loan
183A Added Capacity (Design)		-	8,714,000	General Fund - multi-year

Funding Sources Descriptions:

Category 7 - Statewide Transportation Program - Metropolitan Mobility/Rehabilitation (Federal)
 Proposition 12 - General Obligation Bond Projects (State)

- Money deposited in a debt service fund as required by the debt indenture as of 06/30/2023⁵
 - Senior Debt Service Reserve Fund of \$111,666,876.
 - Subordinate Debt Service Reserve Fund of \$37,205,185.

³ Data pulled from [2023 Annual Financial Report](#).

⁴ Table pulled from [FY 2024 Operating Budget](#).

⁵ Data pulled from [FY 2023 June Monthly Financial Report](#).