

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 18-013

**APPROVE ADDITIONAL FIRMS TO THE MOBILITY AUTHORITY'S
CURRENT POOL OF UNDERWRITERS**

WHEREAS, investment banking services are essential to the operations of the Central Texas Regional Mobility Authority (Mobility Authority) and the financing of Mobility Authority projects; and

WHEREAS, the Mobility Authority is empowered to procure such services as it deems necessary to assist with its operations and to study, develop, and finance potential transportation projects; and

WHEREAS, the Mobility Authority maintains a pool of underwriters to assist with the financing of Mobility Authority projects; and

WHEREAS, in February 2017, the Executive Director issued a request for qualifications (RFQ) from firms interested in performing investment banking services on an "as needed" basis; and

WHEREAS, the Mobility Authority's Chief Financial Officer, Controller, and its financial advisors have received and evaluated twenty-seven responses to the RFQ and recommend that the firms listed on Exhibit A be included in the pool of underwriters that may provide investment banking services to the Mobility Authority; and

WHEREAS, the Board of Directors concurs with the recommendation of the Mobility Authority's Chief Financial Officer and Controller that the investment banking firms listed on Exhibit A are qualified and capable of providing investment banking services to the Mobility Authority.

NOW THEREFORE, BE IT RESOLVED, that the Board of Directors approves of the twenty-seven firms listed on Exhibit A hereto to be included in the pool of underwriters approved to provide investment banking services to the Mobility Authority.

Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 25th day of April 2018.

Submitted and reviewed by:



Geoffrey Petrov, General Counsel

Approved:



Ray A. Wilkerson
Chairman, Board of Directors

Exhibit A



Central Texas Regional Mobility Authority
Investment Banking Underwriting Pool
April 2018

Firms Included:

Academy Securities
Bank America/Merrill Lynch
Barclays
Blaylock Van, LLC
BOK, Financial Securities, Inc.
Citigroup
Estrada Hinojosa & Company
FTN Financial
Goldman Sachs
Hutchinson, Shockey, Erley & Co.
Jefferies LLC
JP Morgan
Loop Capital Markets, L.L.C.
Mesirow Financial, Inc
Morgan Stanley
Piper Jaffray & Co.
Ramirez & Company
Raymond James & Associates
RBC Capital Markets, LLC
Rice Financial Products Company
Samco Capital Markets
Siebert Cisneros Shank & Company, L.L.C.
Stern Brothers & Co.*
Stephens Inc.*
Stifel Nicolaus & Company
UBS Financial Services, Inc.*
Wells Fargo Securities

*2018 Additions