

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 15-038

**AUTHORIZING ISSUANCE OF A REQUEST FOR PROPOSALS TO SOLICIT
AN INTERIM LOAN FOR DEVELOPMENT OF
THE BERGSTROM EXPRESSWAY (183 SOUTH) PROJECT.**

WHEREAS, the Mobility Authority is currently developing the Bergstrom Expressway (183 South) Project (the "Project"); and

WHEREAS, although the Mobility Authority has received preliminary approval for financial assistance for the Project from the Texas Department of Transportation, given the anticipated availability of those funds and funds from other sources the Executive Director recommends seeking an interim loan to ensure, if needed, the earliest possible issuance of a Notice to Proceed with the design and construction of the Project by the design-build contractor.

NOW THEREFORE, BE IT RESOLVED, that the Board hereby authorizes the Executive Director to direct the Chief Financial Officer and Financial Advisor for the Mobility Authority to develop and issue a request for proposals to solicit an interim loan for development of the Project (the "RFP"); and

BE IT FURTHER RESOLVED, that the Executive Director, Chief Financial Officer, and Financial Advisor shall establish and implement an appropriate process to review responses to the RFP and make a recommendation to the Board of Directors for its consideration and approval of an interim loan in the best interests of the Mobility Authority.

Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 1st day of July, 2015.

Submitted and reviewed by:



Andy Martin, General Counsel

Approved:



Ray A. Wilkerson
Chairman, Board of Directors