

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 09-28

Procurement of Financial Advisory Services

WHEREAS, the Central Texas Regional Mobility Authority ("CTRMA") was created pursuant to the request of Travis and Williamson Counties and in accordance with provisions of the Transportation Code and the petition and approval process established in 43 Tex. Admin. Code § 26.01, *et seq.* (the "RMA Rules"); and

WHEREAS, the Board of Directors of the CTRMA has been constituted in accordance with the Transportation Code and the RMA Rules; and

WHEREAS, the CTRMA has adopted procurement policies (the "Procurement Policies") that provide for various methods for procurement of goods and services; and

WHEREAS, in Resolution No. 03-06, dated January 29, 2003, the CTRMA Board of Directors authorized the issuance of a Request for Qualifications ("RFQ") for the selection of a financial advisor to provide the CTRMA financial advisory services ("Financial Advisor"); and

WHEREAS, in Resolution No. 03-25, dated April 30, 2003, the CTRMA Board of Directors approved the selection of the team of First Southwest Company and D. Ladd Pattillo & Associates, Inc. (collectively "First Southwest/Pattillo") to serve as the Financial Advisor to the CTRMA; and

WHEREAS, in Resolution No. 03-44, dated August 27, 2003, the CTRMA Board of Directors authorized the execution of a Financial Advisory Services Agreement with First Southwest/Pattillo effective as of August 27, 2003 (the "Agreement"); and

WHEREAS, the original term of the Agreement was scheduled to terminate as of August 26, 2008, but was extended until December 31, 2009 by the Board of Directors in Resolution No. 08-07, dated January 30, 2008; and

WHEREAS, the Board of Directors desires that a new RFQ be developed and issued consistent with the Procurement Policies seeking responses from firms interested in providing financial advisory services to the CTRMA after the termination of the Agreement.


NOW THEREFORE, BE IT RESOLVED, that the Board of Directors of the CTRMA hereby authorizes the Executive Director and staff to develop and issue an RFQ consistent with the Procurement Policies seeking responses from firms interested in providing financial advisory services to the CTRMA after the termination of the Agreement; and

BE IT FURTHER RESOLVED, that the Executive Director and staff shall implement a process to review the responses to the RFQ consistent with the Procurement Policies and develop recommendations for the Board of Directors as to the best qualified entity or entities to provide the financial advisory services described in the RFQ; and

BE IT FURTHER RESOLVED, the authorization granted herein by the Board of Directors shall only extend to the development and issuance of the RFQ and the review of the responses received, and recommendations based on the review of the responses to the RFQ shall be presented by staff and the Executive Director to the Board of Directors for final approval.


Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 29th day of April, 2009.

Submitted and reviewed by:



Tom Nielson
General Counsel for the Central
Texas Regional Mobility Authority

Approved:



Robert E. Tesch
Chairman, Board of Directors
Resolution Number 09-28
Date Passed 4/29/09