

**MEETING OF THE AUDIT COMMITTEE
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 13-057

**ACCEPT THE INDEPENDENT AUDIT REPORTS BY PMB HELIN DONOVAN, LLP,
FOR THE FISCAL YEAR ENDING JUNE 30, 2013.**

WHEREAS, by Resolution No. 09-50 enacted July 31, 2009, the Board of Directors established the Audit Committee as a standing committee of the Board of Directors, consisting of all of the members of the Board of Directors; and

WHEREAS, under Resolution No. 09-50 and Section 101.036 of the Mobility Authority Policy Code, the Audit Committee is authorized to exercise all powers and authority of the Board of Directors with respect to Mobility Authority finances, and accordingly acts as, and on behalf of, the Board of Directors with respect to the matters addressed by this resolution; and

WHEREAS, the firm of PMB Helin Donovan, LLP has been engaged to provide an independent audit of the finances of the Central Texas Regional Mobility Authority for the fiscal year ending on June 30, 2013, and has presented that audit to the Audit Committee; and

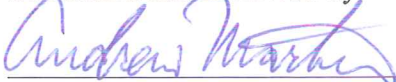
WHEREAS, the Audit Committee has reviewed the "Single Audit Report" and the "Financial Statements, Supplemental Schedule, and Management Discussion and Analysis" prepared by PMB Helin Donovan, LLP, attached respectively as Exhibits 1 and 2 to this Resolution, and has heard and considered the presentation on the audit by PMB Helin Donovan, LLP.

NOW THEREFORE, BE IT RESOLVED, that the Audit Committee accepts the attached independent audits of the Central Texas Regional Mobility Authority for the fiscal year ending on June 30, 2013; and

BE IT FURTHER RESOLVED that this resolution constitutes approval by the Audit Committee of the investment reports required by 43 *Texas Administrative Code* Rule §26.61.

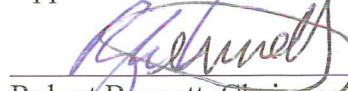
Adopted by the Audit Committee of the Board of Directors of the Central Texas Regional Mobility Authority on the 2nd day of October, 2013.

Submitted and reviewed by:



Andrew Martin, General Counsel
Central Texas Regional Mobility Authority

Approved:



Robert Bennett, Chairman, Audit Committee
Central Texas Regional Mobility Authority
Audit Committee Resolution: 13-057
Date Passed: 10/02/13

EXHIBIT 1 TO
AUDIT COMMITTEE RESOLUTION 13-057

SINGLE AUDIT REPORT

EXHIBIT 2 TO

AUDIT COMMITTEE RESOLUTION 13-057

**FINANCIAL STATEMENTS, SUPPLEMENTAL SCHEDULE, AND
MANAGEMENT DISCUSSION AND ANALYSIS**

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 13-058

**NAMING THE MOBILITY AUTHORITY BOARD MEETING ROOM
TO HONOR LOWELL H. LEBERMANN, JR.**

WHEREAS, Lowell H. Lebermann, Jr., was appointed by the Travis County Commissioners Court on December 10, 2002, as a founding member of the Board of Directors of the Central Texas Regional Mobility Authority; and

WHEREAS, at the inaugural meeting of the Board of Directors, Mr. Lebermann was unanimously elected Vice-Chairman of the Board, was selected as a member of the Executive Committee, and continued to provide exemplary leadership and service to the Mobility Authority the Board, and to the citizens of Central Texas;

WHEREAS, the sudden death of Mr. Lebermann on July 9, 2009, came as a shock to his Mobility Authority peers and family; and

WHEREAS, his trademark wit, wisdom, and raw intellect will always be remembered and cherished; and

WHEREAS, the Board of Directors wishes to memorialize his service by naming the board meeting room at the offices of the Mobility Authority in his honor.

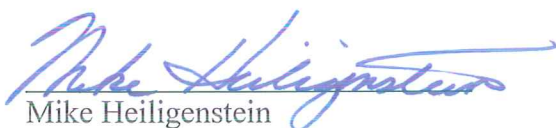
NOW THEREFORE BE IT RESOLVED that the board meeting room at the Mobility Authority's offices at 3300 North Interstate 35, Suite 300, Austin, Texas, is hereby designated as the "Lowell H. Lebermann, Jr., Board Room;" and

BE IT FURTHER RESOLVED that the Executive Director is authorized and directed to identify the Lowell H. Lebermann, Jr., Board Room with appropriate signs and graphics.

Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 2nd day of October, 2013.

Submitted and reviewed by:

Approved:



Mike Heiligenstein
Executive Director for the Central
Texas Regional Mobility Authority



Ray A. Wilkerson
Chairman, Board of Directors
Resolution Number 13-058
Date Passed 10/2/13

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 13-059

**APPROVING AN INTERLOCAL AGREEMENT WITH THE TEXAS DEPARTMENT
OF TRANSPORTATION FOR OFF-SITE MATERIALS, INDEPENDENT
ASSURANCE, AND PERMEABILITY TESTING.**

WHEREAS, in Resolution No. 04-53, dated October 27, 2004, the Board of Directors approved an Interlocal Agreement with the Texas Department of Transportation ("TxDOT") under which TxDOT provided independent inspection and testing services for materials used in constructing the Mobility Authority's transportation projects; and


WHEREAS, TxDOT has continued to provide materials inspection and testing services for Mobility Authority transportation projects under interlocal agreements between the Mobility Authority and TxDOT, with the current such interlocal agreement to expire on October 31, 2013; and

WHEREAS, the Executive Director recommends that the Mobility Authority continue to obtain materials inspection and testing services from TxDOT as needed for the Mobility Authority's transportation projects.

NOW THEREFORE, BE IT RESOLVED that the Board hereby approves the proposed interlocal agreement between the Mobility Authority and TxDOT in the form or substantially in the form attached as Exhibit 1, and authorizes the Executive Director to negotiate the final form of and execute the interlocal agreement on behalf of the Mobility Authority.


Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 2nd day of October, 2013.

Submitted and reviewed by:



Andrew Martin
General Counsel for the Central
Texas Regional Mobility Authority

Approved:



Ray A. Wilkerson
Chairman, Board of Directors
Resolution Number: 13-059
Date Passed: 10/2/2013

**EXHIBIT 1
TO
RESOLUTION 13-059**

**PROPOSED INTERLOCAL AGREEMENT WITH
THE TEXAS DEPARTMENT OF TRANSPORTATION**

(on the following 4 pages)

ATTACHMENT A
Scope of Services

The Texas Department of Transportation (TxDOT) agrees to perform material inspection and testing, independent assurance testing and permeability testing of hot mix asphalt services as requested by the Local Government, and subject to the terms set forth below. Material inspection and testing, independent assurance testing and permeability testing of hot mix asphalt services to be performed by TxDOT consists of the following:

- Various inspected materials fabricated off-site (structural steel bridge components, pre-cast concrete stressed/non-stressed products, and miscellaneous fabricated products).
- Other materials inspection and testing, independent assurance testing and permeability testing of hot mix asphalt services as agreed upon in writing by TxDOT and the Local Government.

Inspections will be performed in compliance with the specifications and instructions supplied by the Local Government and are subject to the terms and conditions described below. Written inspection or test reports will be provided to the Local Government in accordance with TxDOT's existing policies as inspection and testing services are performed by TxDOT.

Prior to the commencement of material inspection and testing, independent assurance testing and permeability testing of hot mix asphalt services, the Local Government shall provide TxDOT with a single point of contact for this scope of services. TxDOT will direct all invoices, test reports, questions and other issues to this point of contact. The Local Government shall provide an email address to which invoices will be sent. The Local Government shall provide written notification of a change to the point of contact.

INSPECTED MATERIALS

The Local Government will provide TxDOT a list of the materials requiring inspection. Estimated quantities of each material will also be provided. The types of products and the extent of the inspections will be as agreed upon prior to commencement of any inspections. The level of inspection and documentation furnished for Local Government inspections will be as provided for typical TxDOT projects.

TxDOT will only perform inspection services for the Local Government at structural steel fabrication plants, commercial precast prestressed and non-stressed concrete product plants, and other miscellaneous fabrication plants where TxDOT routinely provides such inspection and testing services for its own highway materials or for others. Out-of-state inspections for Local Government will be performed only when TxDOT has employees scheduled to conduct inspections for TxDOT projects at the requested locations, unless agreed upon otherwise. All out-of-state inspections will require reimbursement of the additional costs for travel (airfare, lodging, per diem, vehicle rentals, and other miscellaneous costs). Reimbursement will be requested through invoices from TxDOT.

TxDOT reserves the right to prioritize or reschedule any inspection and testing services according to the following:

- Inspection and testing services may be cancelled or deferred due to unavailability of TxDOT personnel to perform the necessary inspection.
- Inspections for the Local Government will be given lower priority than inspections performed by TxDOT for TxDOT projects.
- Inspections for the Local Government may be rescheduled to coincide with the inspection of products for TxDOT projects.

The Local Government and its fabricators will abide by the Nonconformance Report (NCR) process utilized by TxDOT for disposition of products that do not meet the requirements of the Local Government's specifications provided.

WORK REQUESTS

A minimum of two (2) weeks prior to TxDOT performing any inspection, the Local Government will submit Work Requests to TxDOT. Submit one Work Request per Fabricator and include the following:

- Project information (i.e. contract number, CSJ, etc)
- Work description
- Type and estimated quantity of material(s) to be inspected
- Fabricator information (Name, contact person, phone number, physical location)
- Desired date of inspection
- Name, title, signature, and telephone number of the Local Government's authorized representative
- Specification Item or Special Specification to be used for inspection
- List of the Local Government's amendments to Specification Item
- Local Governments Special Specifications
- Complete set of necessary design drawings, material specifications, and shop drawings files in Adobe .pdf format to perform inspection of the material

Incomplete Work Requests will not be accepted. E-mail completed Work Requests, with attachments, as an Adobe .pdf format to CST_Structuralcorrespondence@txdot.gov and include "Work Request" in the subject line.

TEST REPORTS

TxDOT will send test reports and pertinent information to the Local Government's designated point of contact for services performed as attachments to invoices for services.

INDEPENDENT ASSURANCE TESTING

TxDOT to perform Independence Assurance testing as requested by the Local Government per the specific Project's TxDOT approved Quality Assurance Plan.

PERMEABILITY TEST OF HOT MIX ASPHALT

TxDOT to perform permeability testing of hot mix asphalt in accordance with TEX-246-F.

**ATTACHMENT B
Texas Department of Transportation Inspection & Testing Rates**

TxDOT will only perform inspection and testing services outlined in Attachment A.

Charges will be based on rates at the time inspection and testing are performed. Rates will be revised periodically. TxDOT Inspection and Testing Rates that are not listed below can be found on TxDOT's website at the following link: http://ftp.dot.state.tx.us/pub/txdot-info/cst/inspection_testing.pdf

Invoices will be sent to the Local Government on a weekly basis. Payments are due within 30 days of date of invoice and will be mailed to the following address:

Texas Department of Transportation
P.O. Box 149001
Austin, Texas 78714-9001

INDEPENDENT ASSURANCE TESTING RATES

PROJECT TYPE	UNIT	CURRENT RATE
Projects less than 1 year in length	Month	\$500
Projects greater than 1 year in length	Month	\$1000
Sampling for Split and Proficiency Testing	Hourly	\$48

PERMEABILITY TEST OF HOT MIX ASPHALT RATES

TEST	UNIT	CURRENT RATE
Permeability of Hot Mix Asphalt	Each	\$85

Individual tests will be performed by the District Independent Assurance laboratory at the same contract rate when applicable.

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE CENTRAL TEXAS
REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 13-060

**ACKNOWLEDGING THE NEED FOR COLLABORATION WITH THE TEXAS
DEPARTMENT OF TRANSPORTATION (TxDOT), CAPITAL AREA
METROPOLITAN PLANNING ORGANIZATION (CAMPO), CAPITAL
METROPOLITAN TRANSPORTATION AUTHORITY (CMTA) AND OTHER
REGIONAL PARTNERS TO DEVELOP A COMPREHENSIVE TRANSPORTATION
PLAN FOR THE MOKAN CORRIDOR**

WHEREAS, the Mobility Authority was created in 2002 to improve the transportation system in Williamson and Travis counties; and

WHEREAS, our mission is to implement innovative, multi-modal transportation solutions that reduce congestion and create choices that enhance quality of life and economic vitality; and

WHEREAS, "Project Connect" is currently undergoing the public/stakeholder outreach phase of the North and Central Corridor Studies which include the MOKAN right of way; and

WHEREAS, "Project Connect" is seeking input from participating agencies; and

WHEREAS, population in the CAMPO region is projected to more than double over the next 25 years; and

WHEREAS, Austin ranks fourth nationwide as the most congested metropolitan area; and

WHEREAS, Interstate 35 (IH 35) is now the number one most congested corridor in the State (2013); and

WHEREAS, the *Establishing Mobility Investment Priorities under TxDOT Rider 42: Modeling Long-Term Scenarios for IH 35 through Central Texas Report* indicates that less than 1% of the region's trips are through trips; and

WHEREAS, through the last 25 years, right of way (ROW) has been acquired along the old MOKAN railroad route with scarce funding from several municipal and county entities in Williamson and Travis Counties and dedicated to TxDOT in hopes of developing another alternative for the IH 35 corridor; and,

WHEREAS, those same entities have seen unprecedented growth and increasing congestion throughout the region, especially within the north/south regional corridor; and,

WHEREAS, the purchased ROW continues to be encumbered by numerous encroachments and has become surrounded by nearby development, thereby, making it imperative that a study of the MOKAN corridor for this transportation alternative commence as soon as possible, led by the owner of the ROW (TxDOT) in collaboration with key transportation stakeholders, especially the public entities along the route that have contributed to the purchase of that ROW and/or border the ROW,

NOW, THEREFORE, BE IT RESOLVED, that the Central Texas Regional Mobility Authority Board of Directors requests that TxDOT initiate the necessary study of the MOKAN corridor for the purpose of developing the corridor as an alternative to the already congested IH 35. This study shall include input from various transportation agencies, in particular the CTRMA, CAMPO and CMTA, to determine what modes best fit the corridors opportunities. This study should include, but not be limited to, a "fatal flaws" study for such determination and recommendation.

Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 2nd day of October, 2013.

Submitted and reviewed by:



Andy Martin
General Counsel for the Central
Texas Regional Mobility Authority

Approved:



Ray A. Wilkerson
Chairman, Board of Directors
Resolution Number 13-060
Date Passed: 10/2/2013

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 13-061

**AUTHORIZING NEGOTIATION OF AN EXTENSION
TO INTERIM FINANCING FROM REGIONS BANK.**

WHEREAS, in Resolution No. 11-143, dated December 7, 2011, the Board of Directors authorized the borrowing of funds in installments and from time to time, not to exceed \$5,000,000.00, from Regions Bank for the purpose of providing funds to pay all or a portion of the expenses of studying the cost and feasibility of certain transportation projects, and authorized other provisions in connection with that transaction (the "Loan Agreement"); and

WHEREAS, the power of the Mobility Authority to draw funds under the Loan Agreement expires on December 15, 2013; and

WHEREAS, the Executive Director recommends negotiating with Regions Bank to extend the expiration date and to increase funds available to the Mobility Authority under the Loan Agreement.

NOW THEREFORE, BE IT RESOLVED, that the Board hereby authorizes the Executive Director to negotiate with Regions Bank to extend the expiration date, increase the amount of available funds to an amount not to exceed \$10,000,000.00, and modify such other terms and conditions established by Loan Agreement as the Executive Director, after consulting with the Chief Financial Officer and Controller, determines is in the interest of the Mobility Authority; and

BE IT FURTHER RESOLVED, that any proposed modifications to the Loan Agreement must be authorized by future Board action.

Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 2nd day of October, 2013.

Submitted and reviewed by:



Andrew Martin
General Counsel for the Central
Texas Regional Mobility Authority

Approved:



Ray A. Wilkerson
Chairman, Board of Directors
Resolution Number 13-061
Date Passed: 10/2/2013

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 13-062

**APPROVING THE TEXAS COUNTY AND DISTRICT RETIREMENT SYSTEM PLAN
PROVISIONS FOR PLAN YEAR 2014.**

WHEREAS, in Resolution No. 04-19, dated May 5, 2004, the Board of Directors approved participation by the Central Texas Regional Mobility Authority ("Mobility Authority") in the Texas County & District Retirement System ("TCDRS") to provide benefits to Mobility Authority employees under the Central Texas Regional Mobility Authority TCDRS Plan (the "Plan"); and

WHEREAS, the Plan requires certain authorizations from time to time by the Board of Directors regarding certain ongoing provisions of and/or changes to the Plan; and

WHEREAS, the Board of Directors has reviewed the "Central Texas Regional Mobility Authority, #712 Authorization to maintain TCDRS plan provisions Plan Year 2014" form provided by TCDRS and attached to this resolution as Exhibit 1 (the "2014 TCDRS Form"), completed with respect to Items 2, 3, and 4 as recommended to the Board of Directors by the Chief Financial Officer.

NOW THEREFORE, BE IT RESOLVED, that the Board of Directors hereby approves and adopts the 2014 TCDRS Form in the form attached as Exhibit 1 to this resolution; and

BE IT FURTHER RESOLVED that the Chairman of the Board of Directors is hereby authorized to complete, execute, and deliver to TCDRS the approved 2014 TCDRS Form consistent with this Resolution and to take such further action as may be required to fulfill TCDRS requirements regarding the same.

Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 2nd day of October, 2013.

Submitted and reviewed by:



Andrew Martin
General Counsel for the Central
Texas Regional Mobility Authority

Approved:



Ray A. Wilkerson
Chairman, Board of Directors
Resolution Number 13-062
Date Passed 10/2/13

Exhibit 1

**Central Texas Regional Mobility Authority, #712 Authorization to
maintain TCDRS plan provisions Plan Year 2014**

[shown on the following page]

Central Texas Regional Mobility Authority, #712
Authorization to maintain TCDRS plan provisions
Plan Year 2014

With respect to the participation of Central Texas Regional Mobility Authority in the Texas County & District Retirement System (TCDRS) for the 2014 plan year, the following order was adopted:

1. Central Texas Regional Mobility Authority makes no change in the plan provisions for non-retirees.
- * 2. With respect to benefit payments being paid to retirees or their beneficiaries, Central Texas Regional Mobility Authority (**check one box**):
 - does not adopt a cost-of-living adjustment (COLA).
 - adopts a ____% CPI-based COLA.
 - adopts a ____% flat-rate COLA.
- * 3. The required employer contribution rate for Plan Year 2014 will be the following:

(a) Required rate without COLA:	12.15%
(b) COLA rate:	+ -0- (enter 0 if not adopting a COLA)
(c) Total required rate (a + b):	= <u>12.15</u>
- * 4. Employers may elect to pay a rate greater than the **total required rate** listed above. Central Texas Regional Mobility Authority adopts for Plan Year 2014 (**check one box**):
 - to maintain the elected rate of 14.00%.
 - to change the elected rate to _____%.
 - to eliminate the current elected rate and pay the **total required rate** listed above.
5. In the event the 2014 total required rate as set out above exceeds 11%, and if a current waiver of that limit is not on file with TCDRS, the Governing Board of Central Texas Regional Mobility Authority hereby waives the 11% limit on the rate of employer contributions and such waiver will remain effective with respect to future plan years until properly revoked by official action.

Certification

I certify that the foregoing authorization concerning the participation of Central Texas Regional Mobility Authority in TCDRS for Plan Year 2014 truly and accurately reflects the official action taken during a properly posted and noticed meeting on _____, 2013, by the Governing Board of Central Texas Regional Mobility Authority as such action is recorded in the official minutes.

Authorized Signature, Central Texas Regional Mobility Authority

Printed Name

Dated: _____

** Please fill in the required information for items 2, 3 and 4 before signing and sending this document to TCDRS.*

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 13-063

ACCEPT THE FINANCIAL REPORTS FOR JULY AND AUGUST 2013.

WHEREAS, the Central Texas Regional Mobility Authority ("Mobility Authority") is empowered to procure such goods and services as it deems necessary to assist with its operations and to study and develop potential transportation projects, and is responsible to insure accurate financial records are maintained using sound and acceptable financial practices; and

WHEREAS, close scrutiny of the Mobility Authority's expenditures for goods and services, including those related to project development, as well as close scrutiny of the Mobility Authority's financial condition and records is the responsibility of the Board and its designees through procedures the Board may implement from time to time; and

WHEREAS, the Board has adopted policies and procedures intended to provide strong fiscal oversight and which authorize the Executive Director, working with the Mobility Authority's Chief Financial Officer, to review invoices, approve disbursements, and prepare and maintain accurate financial records and reports; and

WHEREAS, the Executive Director, working with the Chief Financial Officer, has reviewed and authorized the disbursements necessary for the months of July and August 2013, and has caused Financial Reports to be prepared and attached to this resolution as Attachments A and B.

NOW THEREFORE, BE IT RESOLVED, that the Board of Directors accepts the Financial Reports for July and August 2013, attached as Attachments A and B.

Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 2nd day of October, 2013.

Submitted and reviewed by:



Andrew Martin
General Counsel for the Central
Texas Regional Mobility Authority

Approved:



Ray A. Wilkerson
Chairman, Board of Directors
Resolution Number: 13-063
Date Passed: 10/2/2013

Attachment A

Financial Reports for July 2013

Attachment B

Financial Reports for August 2013

As of	Balance Sheet July 31, 2013	July 31, 2012
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Assets

Current Assets

Cash in Regions Operating Account	379,634	118,345
Cash In TexSTAR	59,782	149,468
Regions Payroll Account	25,169	10,731
Restricted cash/cash equivalents		
Fidelity Government MMA	128,441,402	50,785,251
Restricted Cash-TexStar	24,456,593	52,841,908
Overpayment accounts	35,774	31,438
Total Cash and Cash Equivalents	153,398,355	103,937,140
Accounts Receivable	28,582	100,661
Due From Employees	0	643
Due From TTA	154,497	466,080
Due From NTTA	168,552	50,937
Due From HCTRA	175,256	81,858
Due From TxDOT	8,157,762	116,598
Due From Federal Government	0	154,489
Interest Receivable	292,595	563,706
Total Receivables	8,977,244	1,534,972
Short Term Investments		
Treasuries	0	4,549,017
Short Term Investments	96,479,444	168,629,720
Other Current Assets		
Prepaid Insurance	19,682	10,842
Total Current Assets	258,899,569	274,112,674

Construction Work In Process

	295,135,222	244,745,508
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Fixed Assets

Computers(net)	38,520	26,845
Computer Software(net)	453,587	133,748
Furniture and Fixtures(net)	0	11,776
Equipment(net)	19,385	37,561
Autos and Trucks(net)	13,797	20,695
Buildings and Toll Facilities(net)	5,995,131	6,152,860
Highways and Bridges(net)	326,487,767	279,490,034
Communication Equipment(net)	751,775	935,541
Toll Equipment(net)	12,173,442	9,601,243
Signs(net)	8,808,796	6,065,390
Land Improvements(net)	7,294,855	3,386,889
Right of Way	46,642,851	24,800,630
Leasehold Improvements	154,190	56,887
Total Fixed Assets	408,834,096	330,720,099

Long Term Investments

Other Assets

Security Deposits	0	8,644
Intangible Assets	15,032,417	650
2005 Bond Insurance Costs	5,337,706	
Total Assets	983,239,011	882,778,586

Liabilities

Current Liabilities

Accounts Payable	1,800,532	1,861,075
Overpayments	37,064	32,355
Interest Payable	5,058,853	3,606,473
TCDRS Payable	37,915	33,306
Due to other Entities	558,752.18	0
Other	0	17,178
Due to State of Texas	(0)	0
Total Current Liabilities	7,493,116	5,550,388

Long Term Liabilities

Accrued Vac & Sick Leave Paybl	189,089	189,089
Senior Lien Revenue Bonds 2005	0	172,628,655
Senior Lien Revenue Bonds 2010	104,944,787	101,705,441
Senior Lien Revenue Bonds 2011	307,317,939	306,627,253
Senior Refunding Bonds 2013	185,810,000	0
Sn Lien Rev Bnd Prem/Disc 2010	128,834	165,779
Sn Lien Rev Bnd Prem/Disc 2011	(3,706,840)	(3,870,216)
Sn Lien Rev Bnd Prem/Disc 2013	19,320,990	0
Subordinated Lien Bond 2010	0	45,000,000
Subordinated Lien Bond 2011	70,000,000	70,000,000
Subordinated Refunding Bonds 2013	103,960,000	
Sub Lien Bond 2011 Prem/Disc	(1,976,838)	(2,066,654)
Sub Lien Bond 2013 Prem/Disc	4,245,348	
TIFIA note 2008	0	77,656,077
2011 Regions Draw Down Note	1,780,012	400,000
2013 American Bank Loan	5,300,000	
Total Long Term Liabilities	797,313,319	773,056,182
Total Liabilities	804,806,436	778,606,570

Net Assets Section

Contributed Capital	18,334,846	18,334,846
Net Assets beginning	153,384,260	86,019,147
Current Year Operations	6,713,470	(181,976)
Total Net Assets	160,097,729	85,837,171
Total Liabilities and Net Assets	983,239,011	882,778,586

Central Texas Regional Mobility Authority
Income Statement
All Operating Departments

Account Name	Budget Amount FY 2014	Actual Year to Date 7/31/2013	Percent of Budget	Actual Prior Year to Date 7/31/12
Revenue				
Operating Revenue				
Toll Revenue-TxTag-Manor	1,188,228	168,005	14.14%	-
Toll Revenue-TxTag-183A	29,507,860	1,735,201	5.88%	1,656,134
Toll Revenue-HCTRA-183A	884,163	116,897	13.22%	81,858
Toll Revenue-HCTRA Manor	173,689	38,434	22.13%	-
Toll Revenue-NTTA-183A	580,498	78,338	13.49%	50,937
Toll Revenue-NTTA-Manor	77,633	9,076	11.69%	-
Video Tolls 183A	4,243,980	346,730	8.17%	284,490
Video Tolls Manor Expressway	452,664	50,759	11.21%	-
Fee revenue 183A	1,661,750	116,039	6.98%	95,085
Fee revenue Manor Expressway	179,820	29,306	16.30%	-
Total Operating Revenue	38,950,285	2,688,786	6.90%	2,168,505
Other Revenue				
Interest Income	180,000	15,359	8.53%	19,028
Grant Revenue	1,236,000	6,961,931	563.26%	67,414
Reimbursed Expenditures	-	-	0.00%	34,774
Misc Revenue	92,500	3,702	4.00%	-
Unrealized Loss	-	-	0.00%	42,708
Total Other Revenue	1,508,500	6,980,992	462.78%	163,924
Total Revenue	\$ 40,458,785	\$ 9,669,777	23.90%	\$ 2,332,429
Expenses				
Salaries and Wages				
Salary Expense-Regular	2,185,005	120,663	5.52%	108,824
Part Time Salary Expense	12,000	-	0.00%	-
Overtime Salary Expense	3,000	-	0.00%	-
Contractual Employees Expense	5,000	-	0.00%	950
TCDRS	317,550	16,957	5.34%	15,317
FICA	102,241	6,029	5.90%	5,767
FICA MED	31,900	1,743	5.46%	1,569
Health Insurance Expense	193,060	5,728	2.97%	13,696
Life Insurance Expense	5,874	113	1.93%	127
Auto Allowance Expense	10,200	-	0.00%	-
Other Benefits	190,261	6,447	3.39%	6,766
Unemployment Taxes	12,960	4	0.03%	-
Salary Reserve	50,000	-	0.00%	-

Central Texas Regional Mobility Authority
Income Statement
All Operating Departments

Account Name	Budget Amount FY 2014	Actual Year to Date 7/31/2013	Percent of Budget	Actual Prior Year to Date 7/31/12
Total Salaries and Wages	3,119,051	157,684	5.06%	153,015
Contractual Services				
<u>Professional Services</u>				
Accounting	12,000	1,013	8.44%	122
Auditing	65,000	-	0.00%	-
General Engineering Consultant	460,000	-	0.00%	(52,718)
GEC-Trust Indenture Support	75,000	-	0.00%	-
GEC-Financial Planning Support	50,000	-	0.00%	-
GEC-Toll Ops Support	5,000	-	0.00%	-
GEC-Roadway Ops Support	325,000	-	0.00%	-
GEC-Technology Support	50,000	-	0.00%	-
GEC-Public Information Support	10,000	-	0.00%	-
GEC-General Support	275,000	-	0.00%	-
General System Consultant	175,000	-	0.00%	-
Image Processing - 183A	1,140,000	61,833	5.42%	33,237
Image Processing - Manor	120,000	16,300	13.58%	-
Facility maintenance	-	247	#DIV/0!	192
HERO	1,629,000	(994)	0.00%	-
Special Projects	-	(4,000)	0.00%	-
Human Resources	50,000	-	0.00%	-
Legal	250,000	-	0.00%	-
Photography	10,000	-	0.00%	-
Traffic and Revenue Consultants	5,000	-	0.00%	-
Total Professional Services	4,706,000	74,399	1.58%	(19,167)
<u>Other Contractual Services</u>				
IT Services	63,000	595	0.94%	373
Graphic Design Services	40,000	-	0.00%	-
Website Maintenance	35,000	-	0.00%	1,097
Research Services	50,000	-	0.00%	-
Copy Machine	10,000	400	4.00%	362
Software Licenses	17,200	-	0.00%	6,653
ETC Maintenance Contract	1,291,625	-	0.00%	(68,760)
ETC Development	125,000	-	0.00%	-
ETC Testing	30,000	-	0.00%	-
Communications and Marketing	140,000	-	0.00%	-
Advertising Expense	60,000	394	0.66%	1,000
Direct Mail	5,000	-	0.00%	-

Central Texas Regional Mobility Authority
Income Statement
All Operating Departments

Account Name	Budget Amount FY 2014	Actual Year to Date 7/31/2013	Percent of Budget	Actual Prior Year to Date 7/31/12
Video Production	20,000	-	0.00%	-
Radio	10,000	-	0.00%	-
Other Public Relations	2,500	-	0.00%	-
Law Enforcement	250,000	-	0.00%	-
Special assignments	5,000	-	0.00%	-
Emergency Maintenance	10,000	-	0.00%	-
Generator Maintenance	20,000	-	0.00%	-
Generator Fuel	9,000	-	0.00%	-
Fire and Burglar Alarm	3,660	-	0.00%	-
Elevator Maintenance	2,640	-	0.00%	-
Refuse	780	-	0.00%	-
Pest Control	1,536	-	0.00%	-
Custodial	4,440	-	0.00%	-
Roadway Maintenance Contract	750,000	(74,726)	0.00%	-
Landscape Maintenance	250,000	-	0.00%	-
Signal & Illumination Maint	-	-	0.00%	(6,732)
Cell Phones	10,000	664	6.64%	186
Local Telephone Service	25,000	1,486	5.94%	1,175
Internet	6,000	-	0.00%	-
Fiber Optic System	30,000	5,439	18.13%	2,286
Other Communication Expenses	1,000	-	0.00%	50
Subscriptions	1,850	(250)	0.00%	-
Memberships	34,600	1,388	4.01%	889
Continuing Education	7,300	20	0.27%	-
Professional Development	14,000	-	0.00%	-
Seminars and Conferences	32,000	7,760	24.25%	2,000
Staff-Travel	89,000	5,932	6.67%	9,466
Other Contractual Svcs	200	-	0.00%	-
Tag Collection Fees	2,013,000	160,981	8.00%	4,243
Court Enforcement Costs	15,000	-	0.00%	-
Contractual Contingencies	130,500	-	0.00%	-
Total Other Contractual Services	5,615,831	110,082	1.96%	(45,711)
Total Contractual Services	10,321,831	184,481	1.79%	(64,878)

Materials and Supplies

Books & Publications	6,500	-	0.00%	-
Office Supplies	10,000	812	8.12%	254
Computer Supplies	12,500	2,180	17.44%	2,860

Central Texas Regional Mobility Authority
Income Statement
All Operating Departments

Account Name	Budget Amount FY 2014	Actual Year to Date 7/31/2013	Percent of Budget	Actual Prior Year to Date 7/31/12
Copy Supplies	2,200	-	0.00%	-
Annual Report printing	7,000	-	0.00%	-
Other Reports-Printing	10,000	-	0.00%	-
Direct Mail Printing	5,000	-	0.00%	-
Office Supplies-Printed	2,500	162	6.50%	-
Maintenance Supplies-Roadway	9,175	-	0.00%	-
Promotional Items	10,000	-	0.00%	-
Displays	5,000	-	0.00%	-
ETC spare parts expense	30,000	-	0.00%	-
Tools & Equipment Expense	1,000	-	0.00%	-
Misc Materials & Supplies	3,000	-	0.00%	-
Total Materials and Supplies	113,875	3,154	2.77%	3,114
Operating Expenses				
Gasoline	5,500	332	6.04%	388
Mileage Reimbursement	6,750	57	0.84%	158
Toll Tag Expense	2,700	30	1.11%	331
Parking	3,175	334	10.52%	9
Meeting Facilities	250	-	0.00%	-
Community Meeting/ Events	5,000	-	0.00%	-
Meeting Expense	17,300	181	1.05%	438
Public Notices	2,000	-	0.00%	-
Postage Expense	5,650	18	0.32%	65
Overnight Delivery Services	1,700	-	0.00%	9
Local Delivery Services	1,150	-	0.00%	12
Insurance Expense	90,000	6,351	7.06%	5,080
Repair & Maintenance-General	500	-	0.00%	-
Repair & Maintenance-Vehicles	500	62	12.32%	30
Repair & Maintenance Toll Equip	5,000	-	0.00%	-
Rent Expense	400,000	36,146	9.04%	-
Water	7,500	396	5.28%	444
Electricity	180,000	6,549	3.64%	4,416
Other Licenses	700	-	0.00%	-
Community Initiative Grants	65,000	10,000	15.38%	-
Non Cash Operating Expenses				
Amortization Expense	25,000	7,688	30.75%	34,144
Amort Expense - Refund Savings	-	85,655	#DIV/0!	-
Dep Exp- Furniture & Fixtures	14,000	-	0.00%	134
Dep Expense - Equipment	17,000	1,750	10.29%	1,408

Central Texas Regional Mobility Authority
Income Statement
All Operating Departments

Account Name	Budget Amount FY 2014	Actual Year to Date 7/31/2013	Percent of Budget	Actual Prior Year to Date 7/31/12
Dep Expense - Autos & Trucks	7,000	575	8.21%	575
Dep Expense-Buildng & Toll Fac	100,000	14,760	14.76%	14,713
Dep Expense-Highways & Bridges	9,000,000	750,519	8.34%	413,934
Dep Expense-Communic Equip	175,000	16,343	9.34%	15,902
Dep Expense-Toll Equipment	986,000	128,873	13.07%	38,482
Dep Expense - Signs	175,000	20,231	11.56%	11,106
Dep Expense-Land Improvemts	160,000	19,015	11.88%	5,484
Depreciation Expense-Computers	11,000	1,207	10.97%	929
Total Operating Expenses	11,470,375	1,107,071	9.65%	548,189
Financing Expenses				
Arbitrage Rebate Calculation	6,000	-	0.00%	-
Loan Fee Expense	5,000	-	0.00%	-
Rating Agency Expense	50,000	-	0.00%	11,000
Trustee Fees	8,000	-	0.00%	-
Bank Fee Expense	8,000	484	6.05%	535
Continuing Disclosure	4,000	-	0.00%	-
Interest Expense	20,796,755	1,503,434	7.23%	1,827,149
Contingency	15,000	-	0.00%	-
Non Cash Financing Expenses				
Bond issuance expense	400,000	-	0.00%	36,281
Total Financing Expenses	21,292,755	1,503,918	7.06%	1,874,964
Other Gains or Losses				
Total Other Gains or Losses	-	-	0.00%	-
Total Expenses	\$ 46,317,887	\$ 2,956,308	6.38%	\$ 2,514,405
Net Income	\$ (5,859,102)	\$ 6,713,470		\$ (181,976)

INVESTMENTS by FUND

		Balance July 31, 2013	
Renewal & Replacement Fund			
TexSTAR	661,202.63		24,516,375.60
Regions Sweep	0.66		8,000,000.00
Agencies		661,203.29	128,441,401.90
TxDOT Grant Fund			88,478,373.42
TexSTAR	3,181,628.73		
Regions Sweep	230,864.70		
CD's	3,000,000.00		
Agencies	3,040,001.33	9,452,494.76	\$ 249,436,150.92
Debt Service Reserve Fund 05			
TexSTAR	8,032,754.99		
Regions Sweep	1,489,831.78		
Agencies	29,045,383.93	38,567,970.70	
2010 Senior Lien DSF			
Regions Sweep	286,925.00		
TexSTAR	0.00	286,925.00	
2011 Debt Service Acct			
Regions Sweep	0.33	0.33	
2013 Sr Debt Service Acct			
Regions Sweep	903,941.07	903,941.07	
2013 Sub Debt Serrvice Account			
Regions Sweep	473,613.57	473,613.57	
2011 Sub Debt DSRF			
Regions Sweep	2,022,979.19		
CD's	5,000,000.00	7,022,979.19	
Operating Fund			
TexSTAR	59,782.41		
TexSTAR-Trustee	2,052,100.74		
Regions Sweep	0.00	2,111,883.15	
Revenue Fund			
TexSTAR	1.00		
Regions Sweep	2,265,679.55	2,265,680.55	
General Fund			
TexSTAR	53.78		
Regions Sweep	13,730,687.17	13,730,740.95	
2011 Sr Capitalized Interest Fund			
Regions Sweep	37,761.79		
Agencies	8,943,734.85	8,981,496.64	
2011 Sub Capitalized Interest Fund			
Regions Sweep	584.90		
Agencies	2,361,025.73	2,361,610.63	
2010 Senior Lien Debt Service Reserve Fund			
TexSTAR	5,561,795.41		
Regions Sweep	65,889.45		
Agencies	3,904,514.25	9,532,199.11	
2013 Sub Debt Service Reserve Fund			
Regions Sweep	8,416,633.37	8,416,633.37	
MoPac Construction Fund			
Regions Sweep	47,357,551.94	47,357,551.94	
2010-1 Sub Lien Projects Fund			
TexSTAR	797,668.88		
Regions Sweep	0.00	797,668.88	
2010 Senior Lien Construction Fund			
TexSTAR	1.19		
Regions Sweep	159,464.63	159,465.82	
2011 Sub Debt Project fund			
TexSTAR	4,169,266.18		
Agencies			
Regions Sweep	43,947,064.83	48,116,331.01	
2011 Sr Financial Assistance Fund			
Regions Sweep	31.73	31.73	
2011 Senior Lien Project Fund			
TexSTAR	119.66		
Regions Sweep	7,051,896.24		
Agencies	41,183,713.33	48,235,729.23	
		<u>48,235,729.23</u>	
		<u>\$ 249,436,150.92</u>	

CTRMA INVESTMENT REPORT

	Month Ending 7/31/13				Rate July 13	
	Balance 7/1/13	Additions	Discount Amortization	Accrued Interest		Withdrawals
Amount in Trustee TexStar						
2011 Sub Lien Construction Fund	4,169,093.88			172.30		4,169,266.18
2011 Senior Lien Construction Fund	119.66					119.66
2010 Senior Lien Construction Fund	1.19					1.19
2010-1 Sub Lien Projects General Fund	799,853.06			32.99	2,217.17	797,668.88
Trustee Operating Fund	53.78					53.78
Renewal and Replacement	1,252,034.34	1,100,000.00		66.40	300,000.00	2,052,100.74
TXDOT Grant Fund	661,175.30			27.33		661,202.63
Revenue Fund	3,181,497.23			131.50		3,181,628.73
Senior Lien Debt Service Reserve Fund	1.00					1.00
2010 Senior Lien Debt Service Reserve Fund	8,032,423.05			331.94		8,032,754.99
	5,561,565.56			229.85		5,561,795.41
	23,657,818.05	1,100,000.00		992.31	302,217.17	24,456,593.19
Amount in TexStar Operating Fund						
	345,710.73	514,060.08		11.60	800,000.00	59,782.41

Amount in Trustee TexStar
 2011 Sub Lien Construction Fund
 2011 Senior Lien Construction Fund
 2010 Senior Lien Construction Fund
 2010-1 Sub Lien Projects
 General Fund
 Trustee Operating Fund
 Renewal and Replacement
 TXDOT Grant Fund
 Revenue Fund
 Senior Lien Debt Service Reserve Fund
 2010 Senior Lien Debt Service Reserve Fund

Amount in TexStar Operating Fund

CTRMA INVESTMENT REPORT

	Month Ending 7/31/13				Rate July 13	
	Balance 7/1/13	Additions	Discount Amortization	Accrued Interest		Withdrawals
Regions Sweep Money Market Fund						
Operating Fund	0.00	1,100,000.00			1,100,000.00	0.00
2010-1 Sub Lien Project Acct	0.00	2,217.17			2,217.17	0.00
2010 Senior Lien Project Acct	166,620.51			20.95	7,176.83	159,464.63
2011 Sub Lien Project Acct	43,943,706.04			3,358.79		43,947,064.83
2011 Senior Lien Project Acct	7,701,527.30	7,750,000.00		1,784.72	8,401,415.78	7,051,896.24
2011 Sr Financial Assistance Fund	31.73					31.73
2010 Senior DSF	1,722,492.34	285,789.17		193.49	1,721,550.00	286,925.00
2011 Senior Lien Debt Service Acct	0.33	8,946,606.25			8,946,606.25	0.33
2011 Sub Debt Service Fund	0.00	2,362,500.00			2,362,500.00	0.00
2013 Senior Lien Debt Service Acct	1,080,868.75	903,845.97		95.10	1,080,868.75	903,941.07
2013 Subordinate Debt Service Acct	647,650.00	473,393.47		220.10	647,650.00	473,613.57
2011 Sr Cap I Fund	8,984,253.10			114.94	8,946,606.25	37,761.79
2011 Sub Debt CAP I	2,363,055.70			29.20	2,362,500.00	584.90
TxDOT Grant Fund	230,836.24			28.46		230,864.70
Renewal and Replacement	0.66					0.66
Revenue Fund	516,712.56	4,885,438.52		169.37	3,136,640.90	2,265,679.55
General Fund	14,726,993.78	131,361.11		1,078.45	1,128,746.17	13,730,687.17
2010 Senior Debt Service Reserve Fund	65,881.33			8.12		65,889.45
2011 Sub Debt Debt Service Reserve Fund	2,022,729.81			249.38		2,022,979.19
2005 Senior Lien Debt Service Reserve Fund	1,479,663.82			10,167.96		1,489,831.78
2013 Sub Debt Service Reserve Fund	8,415,595.83	16,500,000.00		1,037.54	294,899.49	8,416,633.37
MoPac Managed Lane Construction Fund	31,148,603.96	43,341,151.66	0.00	3,847.47	40,139,377.59	47,357,551.94
	125,217,223.79			22,404.04		128,441,401.90

Amount in Fed Agencies and Treasuries

Amortized Principal	88,536,681.82	(58,308.40)			88,478,373.42
Accrued Interest	88,536,681.82	(58,308.40)	63,351.05	0.00	88,478,373.42

Certificates of Deposit

Total in Pools	3,000,000.00	5,000,000.00		0.00	8,000,000.00
Total in Money Market	24,003,528.78	1,614,060.08		1,102,217.17	24,516,375.60
Total in Fed Agencies	125,217,223.79	43,341,151.66	(58,308.40)	22,404.04	128,441,401.90
	88,536,681.82	0.00	(58,308.40)	0.00	88,478,373.42

CTRMA INVESTMENT REPORT

Balance 7/1/13	Month Ending 7/31/13				Balance 7/31/13
	Additions	Discount Amortization	Accrued Interest	Withdrawals	
240,757,434.39	49,955,211.74	(58,308.40)	23,407.95	41,241,594.76	249,436,150.92

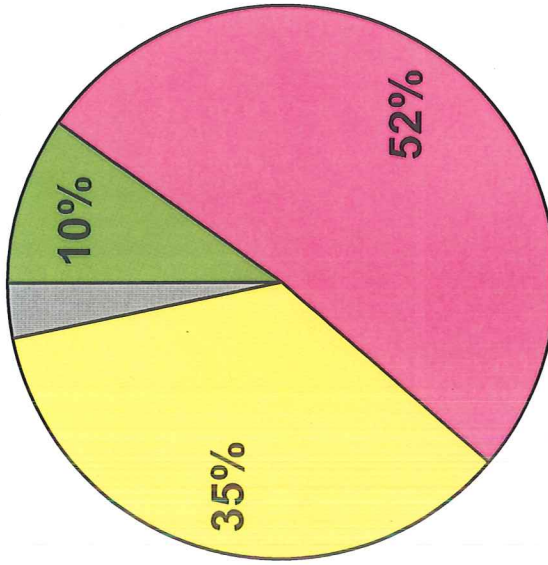
Rate
July 13

Total Invested

All investments in the portfolio are in compliance with the CTRMA's Investment policy.

William Chapman, CFO

Allocation of Funds



■ Total in Pools ■ Total in Money Market ■ Total in Fed Agencies ■ Total in CD's

Amount of investments A July 31, 2013

Agency	CUSIP #	COST	Book Value	Market Value	Yield to Maturity	Purchase	Matures	FUND
Freddie Mac	3134G2U42	1,000,000.00	1,000,000.00	1,000,590.00	0.3750%	3/15/12	10/15/13	TxDOT Grant Fund
Federal Home loan Bank	3134A4UL6	2,326,924.30	2,361,025.73	2,357,370.48	0.6300%	6/29/11	11/15/13	2011 Sub Debt CAP I
Federal Home loan Bank	3134A4UL6	8,794,454.76	8,943,734.85	8,928,465.84	0.7190%	6/29/11	11/15/13	2011 Sr Debt CAP I
Fannie Mae	31398A3L4	3,883,198.70	3,834,433.22	3,835,055.60	0.2605%	2/7/12	9/17/13	2005 Sr DSRF
Fannie Mae	31398A3L4	3,954,171.00	3,904,514.25	3,905,148.00	0.2605%	2/7/12	9/17/13	2010 Sr DSRF
Federal Home Loan Bank	3133XR88	7,370,650.00	7,041,183.33	7,026,600.00	0.2990%	3/30/12	9/6/13	2011 Sr Project
Federal Home Loan Bank	313378U41	12,009,480.00	12,001,580.00	12,005,160.00	0.2970%	3/30/12	9/30/13	2011 Sr Project
Freddie Mac	3134G3BF6	12,054,960.00	12,011,450.00	12,023,880.00	0.3592%	3/30/12	12/23/13	2011 Sr Project
Federal Home Loan Bank	3133XWKV0	10,388,500.00	10,129,500.00	10,138,700.00	0.3791%	3/30/12	3/14/14	2011 Sr Project
Freddie Mac	3137EADD8	1,004,940.00	1,003,458.00	1,003,330.00	0.2290%	12/3/12	4/17/15	TxDOT Grant Fund
Northside ISD	66702RAG7	1,057,700.00	1,036,543.33	1,039,370.00	0.3580%	12/5/12	2/15/15	TxDOT Grant Fund
Fannie Mae	3135G0BY8	8,081,952.00	8,057,543.46	8,059,200.00	0.2150%	2/8/13	8/28/14	2005 DSRF
Fannie Mae	313560TW3	4,999,250.00	4,999,400.00	4,993,000.00	0.4060%	2/8/13	7/30/15	2005 DSRF
Federal Home Loan Bank	313371W51	12,217,422.00	12,154,007.25	12,145,080.00	0.2646%	2/8/13	12/12/14	2005 DSRF
		<u>62,787,278.76</u>	<u>88,478,373.42</u>	<u>88,460,949.92</u>				

Agency	CUSIP #	COST	Cumulative Amortization	Book Value 7/31/13	Maturity Value	July 31, 2013	
						Interest Income	Interest Earned
Freddie Mac	3134G2U42	1,000,000.00	-	1,000,000.00	1,000,000.00	312.50	312.50
Federal Home loan Bank	3134A4UL6	2,326,924.30	34,101.43	2,361,025.73	2,362,000.00	243.58	243.58
Federal Home loan Bank	3134A4UL6	8,794,454.76	149,280.09	8,943,734.85	8,946,000.00	1,066.29	1,066.29
Fannie Mae	31398A3L4	3,883,198.70	48,765.48	3,834,433.22	3,830,000.00	(2,216.61)	1,374.02
Fannie Mae	31398A3L4	3,954,171.00	49,656.75	3,904,514.25	3,900,000.00	(2,257.13)	1,399.12
Federal Home Loan Bank	3133XR88	7,370,650.00	329,466.67	7,041,183.33	7,000,000.00	(20,591.70)	2,741.63
Federal Home Loan Bank	313378U41	12,009,480.00	7,900.00	12,011,450.00	12,000,000.00	(526.67)	2,973.33
Freddie Mac	3134G3BF6	12,054,960.00	43,510.00	12,011,450.00	12,000,000.00	(2,290.00)	3,960.00
Federal Home Loan Bank	3133XWKV0	10,388,500.00	259,000.00	10,129,500.00	10,000,000.00	(16,187.50)	3,604.17
Freddie Mac	3137EADD8	1,004,940.00	1,482.00	1,003,458.00	1,000,000.00	(164.67)	252.00
Northside ISD	66702RAG7	1,057,700.00	21,156.67	1,036,543.33	1,000,000.00	(1,923.33)	576.67
Fannie Mae	3135G0BY8	8,081,952.00	24,408.54	8,057,543.46	8,000,000.00	(4,426.42)	1,406.91
Fannie Mae	313560TW3	4,999,250.00	(150.00)	4,999,400.00	500,000.00	25.00	1,691.67
Federal Home Loan Bank	313371W51	12,217,422.00	63,414.75	12,154,007.25	12,000,000.00	(9,059.25)	3,440.75
		<u>89,143,602.76</u>	<u>1,031,992.38</u>	<u>88,478,373.42</u>	<u>83,538,000.00</u>	<u>(58,308.41)</u>	<u>18,503.31</u>

July 31, 2013

Certificates of Deposit Outstanding

Bank	CUSIP #	COST	Yield to		Matures	July 31, 2013		FUND
			Maturity	Purchased		Interest	Interest	
Compass Bank	CD9932129	3,000,000	0.35%	8/27/12	2/27/14	\$	863.01	TxDOT Grant Fund
Compass Bank	CD 02636	5,000,000	0.35%	2/5/13		\$	1,458.33	2011 Sub DSRF
		<u>8,000,000</u>				\$	<u>2,321.34</u>	



Monthly Newsletter - July 2013

Performance

As of July 31, 2013

Current Invested Balance	\$4,833,856,137.70
Weighted Average Maturity (1)	54 Days
Weighted Average Maturity (2)	58 Days
Net Asset Value	1.000095
Total Number of Participants	776
Management Fee on Invested Balance	0.05%*
Interest Distributed	\$433,969.40
Management Fee Collected	\$219,801.60
% of Portfolio Invested Beyond 1 Year	0.00%
Standard & Poor's Current Rating	AAAm

July Averages

Average Invested Balance	\$5,175,831,500.61
Average Monthly Yield, on a simple basis	0.0487%
Average Weighted Average Maturity (1)*	52 Days
Average Weighted Average Maturity (2)*	56 Days

Definition of Weighted Average Maturity (1) & (2)

(1) This weighted average maturity calculation uses the SEC Rule 2a-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This Rule specifies that a variable rate instrument to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate.

(2) This weighted average maturity calculation uses the final maturity of any floating rate instruments held in the portfolio to calculate the weighted average maturity for the pool.

* The maximum management fee authorized for the TexSTAR Cash Reserve Fund is 12 basis points. This fee may be waived in full or in part in the discretion of the TexSTAR co-administrators at any time as provided for in the TexSTAR Information Statement.

Rates reflect historical information and are not an indication of future performance.

New Participants

We would like to welcome the following entity who joined the TexSTAR program in July:

★ Nassau Bay Redevelopment Authority

Holiday Reminder

In observance of Labor Day, TexSTAR will be closed on Monday, September 2, 2013. All ACH transactions initiated on Friday, August 30th, will settle on Tuesday, September 3rd. Notification of any early transaction deadlines on the business day preceding this holiday will be sent by email to the primary contact on file for all TexSTAR participants. Please plan accordingly for your liquidity needs.

Economic Commentary

Global risk market volatility decreased in July as investors became more comfortable with the possibility of the Federal Reserve scaling back asset purchases. Markets also reacted to positive economic data in Europe that pointed toward a broader recovery. Most markets retraced at least some of the losses they experienced in June. Equity markets soared to new highs, with the Standard & Poor's 500 Index returning 5.09% for the month. U.S. market movements were consistent with reassuring messages from Federal Reserve members indicating that monetary policy would remain accommodative and would be dependent on economic data. Chairman Bernanke focused on making a clear distinction that a slowdown in asset purchases is not the same as raising interest rates. While the former may go away completely by mid 2014, the latter is likely to stay in place much longer, until at least early 2015. The yield of the three-month U.S. Treasury bill increased 1 bp during the month to 0.04% at the end of July.

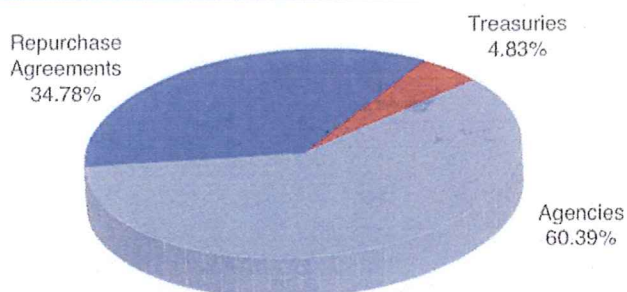
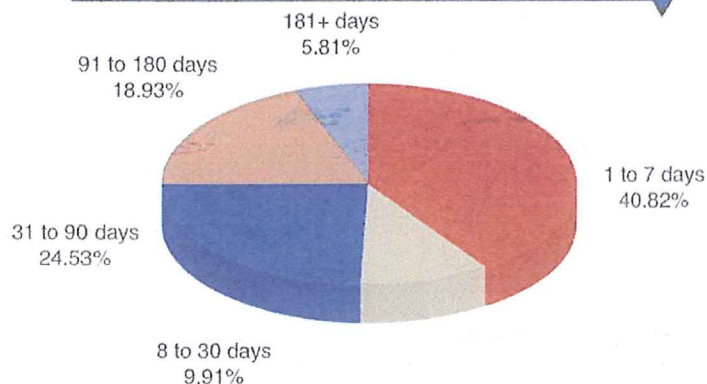
Despite modest gains in leading economic indicators, analysis continues to suggest that headwinds to economic growth will persist in the second half of 2013 and fall short of optimistic consensus expectations. While the growth rate in payrolls has remained steady, the quality of jobs created remains lackluster. Aggregate income growth levels are tepid, and it remains to be seen whether consumers will continue to draw down their savings to support spending patterns. Recent purchasing manager indices suggest manufacturing activity and business investment will likely pick up in the second half of 2013. However, with weakening global growth and tepid domestic spending, companies will likely have little incentive to increase capacity. Sequestration fiscal spending cuts that were implemented in the middle of July are also likely to dampen economic activity. In addition, tighter financial conditions from higher mortgage rates are likely to suppress the pace of housing activity. Wage inflation should remain muted in nominal terms, likely the result of excess supply and changing dynamics in the labor markets, such as a shift toward part-time workers ahead of the Affordable Care Act. Cost inflation is not anticipated to be material over the next several quarters especially as commodity prices have fallen. The Fed appears set to begin tapering quantitative easing in September, barring a significant slowdown in activity, while we expect policy rates to remain low into 2015.

This information is an excerpt from an economic report dated July 2013 provided to TexSTAR by JP Morgan Asset Management, Inc., the investment manager of the TexSTAR pool.

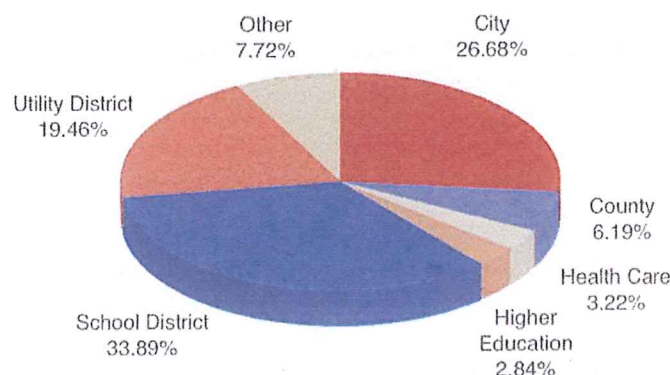
For more information about TexSTAR, please visit our web site at www.texstar.org.

Information at a Glance

Portfolio by Type of Investment As of July 31, 2013



Portfolio by Maturity As of July 31, 2013



Distribution of Participants by Type As of July 31, 2013

Historical Program Information

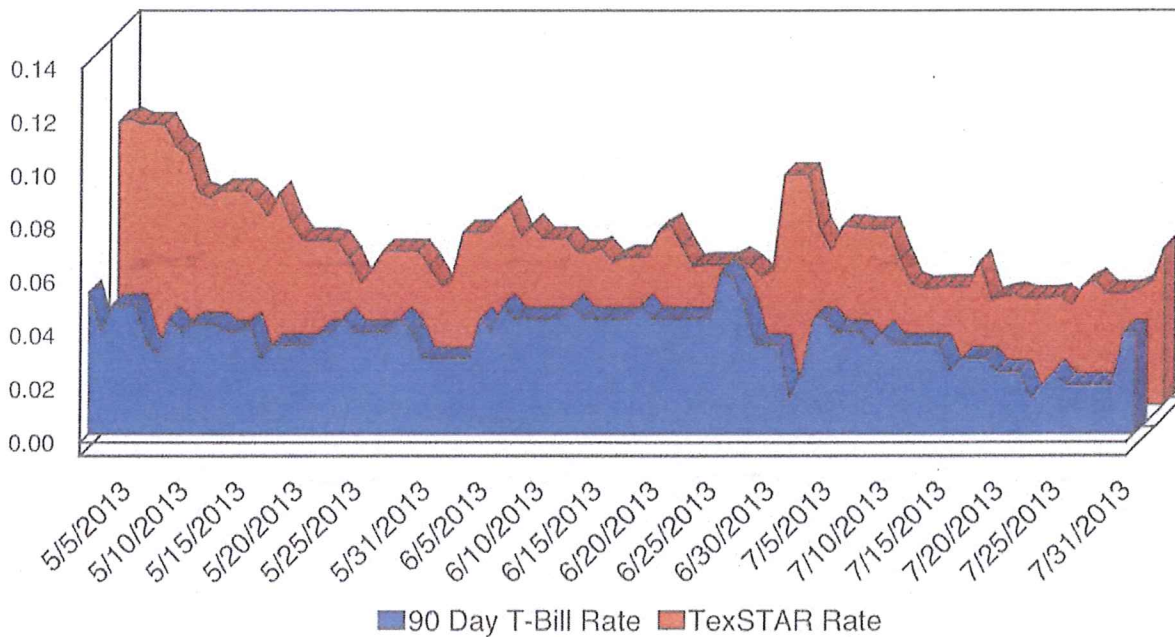
Month	Average Rate	Book Value	Market Value	Net Asset Value	WAM (1)*	WAM (2)*	Number of Participants
Jul 13	0.0487%	\$4,833,856,137.70	\$4,834,318,370.27	1.000095	52	56	776
Jun 13	0.0614%	5,173,585,142.53	5,173,948,421.52	1.000070	54	58	775
May 13	0.0723%	5,474,920,318.32	5,475,469,836.81	1.000100	54	59	773
Apr 13	0.1038%	5,496,240,712.35	5,496,953,468.88	1.000129	51	57	773
Mar 13	0.1125%	5,635,357,483.25	5,636,069,051.83	1.000126	52	60	770
Feb 13	0.0996%	6,248,843,373.19	6,249,277,988.81	1.000069	51	58	768
Jan 13	0.1103%	6,030,821,287.69	6,031,600,682.90	1.000129	48	57	767
Dec 12	0.1647%	5,411,874,896.68	5,412,541,199.28	1.000123	49	60	767
Nov 12	0.1720%	4,745,368,285.66	4,745,870,906.22	1.000105	51	63	765
Oct 12	0.1746%	4,755,942,789.56	4,756,394,096.44	1.000094	45	60	763
Sep 12	0.1574%	4,659,065,730.90	4,659,684,743.38	1.000132	46	63	759
Aug 12	0.1326%	4,724,281,980.85	4,724,862,450.42	1.000122	49	67	759

Portfolio Asset Summary as of July 31, 2013

	Book Value	Market Value
Uninvested Balance	\$ 389.81	\$ 389.81
Accrual of Interest Income	955,984.19	955,984.19
Interest and Management Fees Payable	(497,754.92)	(497,754.92)
Payable for Investment Purchased	0.00	0.00
Repurchase Agreement	1,680,955,000.00	1,680,955,000.00
Government Securities	3,152,442,518.62	3,152,904,751.19
Total	\$ 4,833,856,137.70	\$ 4,834,318,370.27

Market value of collateral supporting the Repurchase Agreements is at least 102% of the Book Value. The portfolio is managed by J.P. Morgan Chase & Co. and the assets are safekept in a separate custodial account at the Federal Reserve Bank in the name of TexSTAR. The only source of payment to the Participants are the assets of TexSTAR. There is no secondary source of payment for the pool such as insurance or guarantee. Should you require a copy of the portfolio, please contact TexSTAR Participant Services.

TexSTAR versus 90-Day Treasury Bill



This material is for information purposes only. This information does not represent an offer to buy or sell a security. The above rate information is obtained from sources that are believed to be reliable; however, its accuracy or completeness may be subject to change. The TexSTAR management fee may be waived in full or in part at the discretion of the TexSTAR co-administrators and the TexSTAR rate for the period shown reflects waiver of fees. This table represents investment performance/return to the customer, net of fees, and is not an indication of future performance. An investment in the security is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Although the issuer seeks to preserve the value of an investment at \$1.00 per share, it is possible to lose money by investing in the security. Information about these and other program details are in the fund's Information Statement which should be read carefully before investing. The yield on the 90-Day Treasury Bill ("T-Bill Yield") is shown for comparative purposes only. When comparing the investment returns of the TexSTAR pool to the T-Bill Yield, you should know that the TexSTAR pool consist of allocations of specific diversified securities as detailed in the respective Information Statements. The T-Bill Yield is taken from Bloomberg Finance L.P. and represents the daily closing yield on the then current 90-day T-Bill.

Daily Summary for July 2013

Date	Mny Mkt Fund Equiv. [SEC Std.]	Daily Allocation Factor	TexSTAR Invested Balance	Market Value Per Share	WAM Days (1)*	WAM Days (2)*
7/1/2013	0.0659%	0.00001806	\$5,144,987,115.98	1.000065	54	58
7/2/2013	0.0576%	0.00001579	\$5,311,000,353.82	1.000067	52	56
7/3/2013	0.0665%	0.00001821	\$5,295,660,969.45	1.000071	51	55
7/4/2013	0.0665%	0.00001821	\$5,295,660,969.45	1.000071	51	55
7/5/2013	0.0658%	0.00001804	\$5,271,821,941.72	1.000064	50	53
7/6/2013	0.0658%	0.00001804	\$5,271,821,941.72	1.000064	50	53
7/7/2013	0.0658%	0.00001804	\$5,271,821,941.72	1.000064	50	53
7/8/2013	0.0545%	0.00001492	\$5,263,302,540.86	1.000076	49	52
7/9/2013	0.0453%	0.00001241	\$5,308,006,579.69	1.000075	49	52
7/10/2013	0.0436%	0.00001195	\$5,266,223,234.92	1.000072	50	53
7/11/2013	0.0437%	0.00001197	\$5,224,191,993.55	1.000081	50	53
7/12/2013	0.0441%	0.00001207	\$5,257,565,564.95	1.000081	52	55
7/13/2013	0.0441%	0.00001207	\$5,257,565,564.95	1.000081	52	55
7/14/2013	0.0441%	0.00001207	\$5,257,565,564.95	1.000081	52	55
7/15/2013	0.0533%	0.00001461	\$5,243,675,747.85	1.000084	52	55
7/16/2013	0.0392%	0.00001074	\$5,272,147,869.12	1.000086	53	56
7/17/2013	0.0405%	0.00001109	\$5,228,267,272.38	1.000084	54	57
7/18/2013	0.0413%	0.00001131	\$5,217,443,248.34	1.000085	54	57
7/19/2013	0.0399%	0.00001092	\$5,181,598,399.37	1.000084	53	55
7/20/2013	0.0399%	0.00001092	\$5,181,598,399.37	1.000084	53	55
7/21/2013	0.0399%	0.00001092	\$5,181,598,399.37	1.000084	53	55
7/22/2013	0.0406%	0.00001111	\$5,150,910,697.93	1.000086	55	58
7/23/2013	0.0370%	0.00001014	\$5,176,637,935.93	1.000086	54	57
7/24/2013	0.0440%	0.00001205	\$5,084,704,691.38	1.000080	55	58
7/25/2013	0.0463%	0.00001269	\$5,102,164,325.89	1.000091	53	56
7/26/2013	0.0417%	0.00001143	\$5,013,982,545.40	1.000095	54	57
7/27/2013	0.0417%	0.00001143	\$5,013,982,545.40	1.000095	54	57
7/28/2013	0.0417%	0.00001143	\$5,013,982,545.40	1.000095	54	57
7/29/2013	0.0435%	0.00001191	\$4,974,682,696.82	1.000097	54	57
7/30/2013	0.0465%	0.00001273	\$4,882,346,783.43	1.000095	54	58
7/31/2013	0.0584%	0.00001600	\$4,833,856,137.70	1.000095	54	58
Average	0.0487%	0.00001333	\$5,175,831,500.61		52	56

TexSTAR Participant Services
First Southwest Asset Management, Inc.
325 North St. Paul Street, Suite 800
Dallas, Texas 75201



TexSTAR Board Members

<i>William Chapman</i>	<i>Central Texas Regional Mobility Authority</i>	<i>Governing Board President</i>
<i>Nell Lange</i>	<i>City of Frisco</i>	<i>Governing Board Vice President</i>
<i>Kenneth Huewitt</i>	<i>Houston ISD</i>	<i>Governing Board Treasurer</i>
<i>Michael Bartolotta</i>	<i>First Southwest Company</i>	<i>Governing Board Secretary</i>
<i>Joni Freeman</i>	<i>JP Morgan Chase</i>	<i>Governing Board Asst. Sec./Treas.</i>
<i>Eric Cannon</i>	<i>Town of Addison</i>	<i>Advisory Board</i>
<i>Nicole Conley</i>	<i>Austin ISD</i>	<i>Advisory Board</i>
<i>Pamela Moon</i>	<i>City of Lubbock</i>	<i>Advisory Board</i>
<i>Monte Mercer</i>	<i>North Central TX Council of Government</i>	<i>Advisory Board</i>
<i>Oscar Cardenas</i>	<i>Northside ISD</i>	<i>Advisory Board</i>
<i>Stephen Fortenberry</i>	<i>Plano ISD</i>	<i>Advisory Board</i>
<i>Becky Brooks</i>	<i>Government Resource Associates, LLC</i>	<i>Advisory Board</i>
<i>Len Santow</i>	<i>Griggs & Santow</i>	<i>Advisory Board</i>

For more information contact TexSTAR Participant Services ★ 1-800-TEX-STAR ★ www.texstar.org

FirstSouthwest 

J.P.Morgan
Asset Management

As of	Balance Sheet	
	August 31, 2013	August 31, 2012
Assets		
Current Assets		
Cash in Regions Operating Account	722,285	177,089
Cash In TexSTAR	59,786	24,477
Regions Payroll Account	143,065	5,810
Restricted cash/cash equivalents		
Fidelity Government MMA	130,753,422	47,518,296
Restricted Cash-TexStar	24,657,200	53,047,863
Overpayment accounts	37,527	33,270
Total Cash and Cash Equivalents	156,373,286	100,806,806
Accounts Receivable	17,724	304,153
Due From Employees	0	(357)
Due From TTA	100,238	578,470
Due From NTTA	134,726	52,359
Due From HCTRA	139,718	83,937
Due From TxDOT	992,036	3,194,088
Due From Federal Government	0	308,978
Interest Receivable	328,267	755,369
Total Receivables	1,712,710	5,276,997
Short Term Investments		
Treasuries	0	4,549,017
Short Term Investments	96,421,135	171,494,299
Other Current Assets		
Prepaid Insurance	13,331	5,761
Total Current Assets	254,545,307	277,583,863
Construction Work In Process		
	304,204,207	247,551,765
Fixed Assets		
Computers(net)	104,430	29,684
Computer Software(net)	445,900	100,616
Furniture and Fixtures(net)	0	11,642
Equipment(net)	17,635	36,153
Autos and Trucks(net)	13,222	20,120
Buildings and Toll Facilities(net)	5,980,372	6,138,146
Highways and Bridges(net)	325,737,249	279,076,100
Communication Equipment(net)	735,432	919,639
Toll Equipment(net)	12,044,569	9,562,762
Signs(net)	8,788,565	6,054,285
Land Improvements(net)	7,248,258	3,381,405
Right of Way	46,642,851	24,800,630
Leasehold Improvements	164,813	55,875
Total Fixed Assets	407,923,294	330,187,057
Long Term Investments		
Other Assets		
Security Deposits	0	8,644
Intangible Assets	15,032,417	650
2005 Bond Insurance Costs	5,337,706	
Total Assets	987,042,931	888,467,787

Liabilities

Current Liabilities

Accounts Payable	215,411	727,574
Overpayments	38,843	34,213
Interest Payable	8,381,150	7,213,613
TCDRS Payable	37,110	33,306
Due to other Entities	673,208.45	7,446
Other	0	143,134
Due to State of Texas	(0)	0
Total Current Liabilities	9,345,722	8,159,286

Long Term Liabilities

Accrued Vac & Sick Leave Paybl	189,089	189,089
Senior Lien Revenue Bonds 2005	0	172,628,655
Senior Lien Revenue Bonds 2010	105,228,214	101,968,478
Senior Lien Revenue Bonds 2011	307,377,178	306,682,955
Senior Refunding Bonds 2013	185,810,000	0
Sn Lien Rev Bnd Prem/Disc 2010	125,640	162,757
Sn Lien Rev Bnd Prem/Disc 2011	(3,695,059)	(3,856,435)
Sn Lien Rev Bnd Prem/Disc 2013	19,139,539	0
Subordinated Lien Bond 2010	0	45,000,000
Subordinated Lien Bond 2011	70,000,000	70,000,000
Subordinated Refunding Bonds 2013	103,960,000	
Sub Lien Bond 2011 Prem/Disc	(1,968,673)	(2,058,489)
Sub Lien Bond 2013 Prem/Disc	4,204,516	
TIFIA note 2008	0	77,656,077
2011 Regions Draw Down Note	2,380,581	400,000
2013 American Bank Loan	5,300,000	
Total Long Term Liabilities	798,051,025	773,384,237
Total Liabilities	807,396,747	781,543,523

Net Assets Section

Contributed Capital	18,334,846	18,334,846
Net Assets beginning	153,684,260	86,019,147
Current Year Operations	7,627,079	2,570,272
Total Net Assets	161,311,338	88,589,419

Total Liabilities and Net Assets

987,042,931

888,467,787

Central Texas Regional Mobility Authority
Income Statement
All Operating Departments

Account Name	Budget Amount FY 2014	Actual Year to Date 8/31/2013	Percent of Budget	Actual Prior Year to Date 8/31/12
Revenue				
Operating Revenue				
Toll Revenue-TxTag-Manor	1,188,228	338,034	28.45%	-
Toll Revenue-TxTag-183A	29,507,860	3,672,428	12.45%	3,431,098
Toll Revenue-HCTRA-183A	884,163	237,805	26.90%	164,562
Toll Revenue-HCTRA Manor	173,689	43,232	24.89%	-
Toll Revenue-NTTA-183A	580,498	147,067	25.33%	103,159
Toll Revenue-NTTA-Manor	77,633	15,514	19.98%	-
Video Tolls 183A	4,243,980	843,442	19.87%	778,373
Video Tolls Manor Expressway	452,664	124,831	27.58%	-
Fee revenue 183A	1,661,750	322,544	19.41%	283,143
Fee revenue Manor Expressway	179,820	82,387	45.82%	-
Total Operating Revenue	38,950,285	5,827,284	14.96%	4,760,335
Other Revenue				
Interest Income	180,000	30,173	16.76%	38,344
Grant Revenue	1,236,000	7,944,478	642.76%	3,514,275
Reimbursed Expenditures	-	-	0.00%	34,774
Misc Revenue	92,500	3,702	4.00%	44,585
Unrealized Loss	-	-	0.00%	42,708
Total Other Revenue	1,508,500	7,978,353	528.89%	3,674,686
Total Revenue	\$ 40,458,785	\$ 13,805,637	34.12%	\$ 8,435,020
Expenses				
Salaries and Wages				
Salary Expense-Regular	2,185,005	291,999	13.36%	264,286
Part Time Salary Expense	12,000	-	0.00%	-
Overtime Salary Expense	3,000	-	0.00%	-
Contractual Employees Expense	5,000	-	0.00%	1,202
TCDRS	317,550	41,049	12.93%	37,198
FICA	102,241	13,481	13.19%	12,638
FICA MED	31,900	4,219	13.23%	3,811
Health Insurance Expense	193,060	31,095	16.11%	29,832
Life Insurance Expense	5,874	270	4.59%	3,309
Auto Allowance Expense	10,200	-	0.00%	-
Other Benefits	190,261	16,095	8.46%	14,071
Unemployment Taxes	12,960	13	0.10%	-
Salary Reserve	50,000	-	0.00%	-

Central Texas Regional Mobility Authority
Income Statement
All Operating Departments

Account Name	Budget Amount FY 2014	Actual Year to Date 8/31/2013	Percent of Budget	Actual Prior Year to Date 8/31/12
Total Salaries and Wages	3,119,051	398,220	12.77%	366,346
Contractual Services				
<u>Professional Services</u>				
Accounting	12,000	2,080	17.34%	549
Auditing	65,000	22,335	34.36%	35,300
General Engineering Consultant	460,000	-	0.00%	20,137
GEC-Trust Indenture Support	75,000	-	0.00%	-
GEC-Financial Planning Support	50,000	-	0.00%	-
GEC-Toll Ops Support	5,000	-	0.00%	-
GEC-Roadway Ops Support	325,000	-	0.00%	-
GEC-Technology Support	50,000	-	0.00%	-
GEC-Public Information Support	10,000	-	0.00%	-
GEC-General Support	275,000	-	0.00%	-
General System Consultant	175,000	17,810	10.18%	-
Image Processing - 183A	1,140,000	170,443	14.95%	137,631
Image Processing - Manor	120,000	44,400	37.00%	-
Facility maintenance	-	1,364		1,418
HERO	1,629,000	112,450	6.90%	85,458
Special Projects	-	(4,000)	0.00%	-
Human Resources	50,000	2,675	5.35%	71
Legal	250,000	2,319	0.93%	-
Photography	10,000	-	0.00%	-
Traffic and Revenue Consultant	5,000	7,386	147.72%	-
Communications and Marketing	-	-	0.00%	9,331
Total Professional Services	4,706,000	379,263	8.06%	289,895
<u>Other Contractual Services</u>				
IT Services	63,000	5,233	8.31%	2,709
Graphic Design Services	40,000	-	0.00%	-
Website Maintenance	35,000	-	0.00%	1,147
Research Services	50,000	-	0.00%	-
Copy Machine	10,000	800	8.00%	724
Software Licenses	17,200	-	0.00%	6,653
ETC Maintenance Contract	1,291,625	-	0.00%	68,798
ETC Development	125,000	-	0.00%	-
ETC Testing	30,000	-	0.00%	-
Communications and Marketing	140,000	100	0.07%	-
Advertising Expense	60,000	394	0.66%	1,000

Central Texas Regional Mobility Authority
Income Statement
All Operating Departments

Account Name	Budget Amount FY 2014	Actual Year to Date 8/31/2013	Percent of Budget	Actual Prior Year to Date 8/31/12
Direct Mail	5,000	-	0.00%	-
Video Production	20,000	-	0.00%	-
Radio	10,000	-	0.00%	-
Other Public Relations	2,500	-	0.00%	-
Law Enforcement	250,000	19,300	7.72%	19,127
Special assignments	5,000	-	0.00%	-
Emergency Maintenance	10,000	-	0.00%	-
Generator Maintenance	20,000	-	0.00%	-
Generator Fuel	9,000	-	0.00%	-
Fire and Burglar Alarm	3,660	-	0.00%	-
Elevator Maintenance	2,640	-	0.00%	-
Refuse	780	-	0.00%	-
Pest Control	1,536	-	0.00%	-
Custodial	4,440	-	0.00%	-
Roadway Maintenance Contract	750,000	(63,636)	0.00%	36,671
Landscape Maintenance	250,000	20,679	8.27%	20,025
Mowing and litter control	-	-	0.00%	8,840
Graffiti removal	-	-	0.00%	225
Cell Phones	10,000	1,722	17.22%	910
Local Telephone Service	25,000	2,439	9.75%	2,370
Internet	6,000	-	0.00%	-
Fiber Optic System	30,000	10,879	36.26%	4,573
Other Communication Expenses	1,000	98	9.78%	50
Subscriptions	1,850	(250)	0.00%	-
Memberships	34,600	1,388	4.01%	1,393
Continuing Education	7,300	116	1.59%	265
Professional Development	14,000	51	0.36%	-
Seminars and Conferences	32,000	8,150	25.47%	4,600
Staff-Travel	89,000	13,929	15.65%	20,789
Other Contractual Svcs	200	-	0.00%	-
Tag Collection Fees	2,013,000	168,753	8.38%	114,547
Court Enforcement Costs	15,000	-	0.00%	-
Contractual Contingencies	130,500	-	0.00%	-
Total Other Contractual Services	5,615,831	190,143	3.39%	315,417
Total Contractual Services	10,321,831	569,406	5.52%	605,312

Materials and Supplies

Books & Publications	6,500	369	5.67%	1,058
Office Supplies	10,000	2,825	28.25%	321

Central Texas Regional Mobility Authority
Income Statement
All Operating Departments

Account Name	Budget Amount FY 2014	Actual Year to Date 8/31/2013	Percent of Budget	Actual Prior Year to Date 8/31/12
Computer Supplies	12,500	2,401	19.21%	2,860
Copy Supplies	2,200	-	0.00%	44
Annual Report printing	7,000	-	0.00%	-
Other Reports-Printing	10,000	-	0.00%	-
Direct Mail Printing	5,000	-	0.00%	-
Office Supplies-Printed	2,500	484	19.38%	-
Maintenance Supplies-Roadway	9,175	-	0.00%	-
Promotional Items	10,000	-	0.00%	-
Displays	5,000	-	0.00%	-
ETC spare parts expense	30,000	-	0.00%	-
Tools & Equipment Expense	1,000	-	0.00%	-
Misc Materials & Supplies	3,000	30	0.99%	-
Total Materials and Supplies	113,875	6,109	5.36%	4,283
Operating Expenses				
Gasoline	5,500	586	10.66%	766
Mileage Reimbursement	6,750	747	11.07%	409
Toll Tag Expense	2,700	35	1.28%	550
Parking	3,175	697	21.95%	5,962
Meeting Facilities	250	-	0.00%	-
Community Meeting/ Events	5,000	-	0.00%	-
Meeting Expense	17,300	563	3.26%	594
Public Notices	2,000	-	0.00%	-
Postage Expense	5,650	72	1.28%	65
Overnight Delivery Services	1,700	30	1.77%	9
Local Delivery Services	1,150	-	0.00%	12
Insurance Expense	90,000	12,703	14.11%	10,161
Repair & Maintenance-General	500	-	0.00%	403
Repair & Maintenance-Vehicles	500	84	16.88%	64
Repair & Maintenance Toll Equip	5,000	170	3.40%	400
Rent Expense	400,000	17,636	4.41%	36,271
Water	7,500	761	10.15%	833
Electricity	180,000	15,007	8.34%	10,114
Other Licenses	700	-	0.00%	-
Community Initiative Grants	65,000	10,000	15.38%	10,000
Non Cash Operating Expenses				
Amortization Expense	25,000	15,376	61.50%	68,289
Amort Expense - Refund Savings	-	171,310	-	-

Central Texas Regional Mobility Authority
Income Statement
All Operating Departments

Account Name	Budget Amount FY 2014	Actual Year to Date 8/31/2013	Percent of Budget	Actual Prior Year to Date 8/31/12
Dep Exp- Furniture & Fixtures	14,000	-	0.00%	267
Dep Expense - Equipment	17,000	3,499	20.58%	2,815
Dep Expense - Autos & Trucks	7,000	1,150	16.42%	1,150
Dep Expense-Buildng & Toll Fac	100,000	29,519	29.52%	29,426
Dep Expense-Highways & Bridges	9,000,000	1,501,038	16.68%	827,868
Dep Expense-Communic Equip	175,000	32,686	18.68%	31,804
Dep Expense-Toll Equipment	986,000	257,746	26.14%	76,964
Dep Expense - Signs	175,000	40,461	23.12%	22,211
Dep Expense-Land Improvemts	160,000	65,612	41.01%	10,967
Depreciation Expense-Computers	11,000	3,352	30.47%	1,965
Total Operating Expenses	11,470,375	2,180,841	19.01%	1,150,338
Financing Expenses				
Arbitrage Rebate Calculation	6,000	-	0.00%	-
Loan Fee Expense	5,000	-	0.00%	-
Rating Agency Expense	50,000	-	0.00%	11,000
Trustee Fees	8,000	-	0.00%	-
Bank Fee Expense	8,000	967	12.08%	1,009
Continuing Disclosure	4,000	-	0.00%	-
Interest Expense	20,796,755	3,005,042	14.45%	3,653,897
Contingency	15,000	-	0.00%	-
Non Cash Financing Expenses				
Bond issuance expense	400,000	17,975	4.49%	72,562
Total Financing Expenses	21,292,755	3,023,984	14.20%	3,738,468
Other Gains or Losses				
Total Other Gains or Losses	-	-	0.00%	-
Total Expenses	\$ 46,317,887	\$ 6,178,558	13.34%	\$ 5,864,748
Net Income	\$ (5,859,102)	\$ 7,627,079		\$ 2,570,272

INVESTMENTS by FUND

		Balance August 31, 2013		
Renewal & Replacement Fund			TexSTAR	24,716,985.59
TexSTAR	661,229.24		CD's	8,000,000.00
Regions Sweep	0.66		Regions Sweep	130,454,162.50
Agencies		661,229.90	Agencies	88,420,065.05
TxDOT Grant Fund				
TexSTAR	3,181,756.84			
Regions Sweep	245,894.11			
CD's	3,000,000.00			
Agencies	3,037,913.33	9,465,564.28		\$ 251,591,213.14
Senior Debt Service Reserve Fund				
TexSTAR	8,033,078.40			
Regions Sweep	1,525,020.39			
Agencies	29,029,706.64	38,587,805.43		
2010 Senior Lien DSF				
Regions Sweep	573,870.11			
TexSTAR	0.00	573,870.11		
2011 Debt Service Acct				
Regions Sweep	0.33	0.33		
2013 Sr Debt Service Acct				
Regions Sweep	1,807,916.73	1,807,916.73		
2013 Sub Debt Serrvice Account				
Regions Sweep	947,079.99	947,079.99		
2011 Sub Debt DSRF				
Regions Sweep	2,023,236.91			
CD's	5,000,000.00	7,023,236.91		
Operating Fund				
TexSTAR	59,786.09			
TexSTAR-Trustee	2,252,181.69			
Regions Sweep	0.00	2,311,967.78		
Revenue Fund				
TexSTAR	1.00			
Regions Sweep	1,714,389.58	1,714,390.58		
General Fund				
TexSTAR	53.78			
Regions Sweep	14,760,486.88	14,760,540.66		
2011 Sr Capitalized Interest Fund				
Regions Sweep	37,766.60			
Agencies	8,944,801.14	8,982,567.74		
2011 Sub Capitalized Interest Fund				
Regions Sweep	584.97			
Agencies	2,361,269.32	2,361,854.29		
2010 Senior Lien Debt Service Reserve Fund				
TexSTAR	5,562,019.34			
Regions Sweep	65,897.84			
Agencies	3,902,257.12	9,530,174.30		
2013 Sub Debt Service Reserve Fund				
Regions Sweep	8,417,705.63	8,417,705.63		
MoPac Construction Fund				
Regions Sweep	40,018,900.52	40,018,900.52		
2010-1 Sub Lien Projects Fund				
TexSTAR	797,324.33			
Regions Sweep	0.00	797,324.33		
2010 Senior Lien Construction Fund				
TexSTAR	1.19			
Regions Sweep	147,244.58	147,245.77		
2011 Sub Debt Project fund				
TexSTAR	4,169,434.03			
Agencies				
Regions Sweep	43,952,663.57	48,122,097.60		
2011 Sr Financial Assistance Fund				
Regions Sweep	31.73	31.73		
2011 Senior Lien Project Fund				
TexSTAR	119.66			
Regions Sweep	14,215,471.37			
Agencies	41,144,117.50	55,359,708.53		
		<u>55,359,708.53</u>		
		<u>\$ 251,591,213.14</u>		

CTRMA INVESTMENT REPORT

	Month Ending 8/31/13				Rate Aug 13	
	Balance 8/1/13	Additions	Discount Amortization	Accrued Interest		Withdrawals
Regions Sweep Money Market Fund						
Operating Fund	0.00	1,100,000.00			1,100,000.00	0.00
2010-1 Sub Lien Project Acct	0.00	376.65			376.65	0.00
2010 Senior Lien Project Acct	159,464.63			20.55		147,244.58
2011 Sub Lien Project Acct	43,947,064.83			5,598.74	12,240.60	43,952,663.57
2011 Senior Lien Project Acct	7,051,896.24	7,750,000.00		1,242.40	587,667.27	14,215,471.37
2011 Sr Financial Assistance Fund	31.73					31.73
2010 Senior DSF	286,925.00	286,925.00		20.11		573,870.11
2011 Senior Lien Debt Service Acct	0.33					0.33
2011 Sub Debt Service Fund	0.00					0.00
2013 Senior Lien Debt Service Acct	903,941.07	903,912.50		63.16		1,807,916.73
2013 Subordinate Debt Service Acct	473,613.57	473,433.33		33.09		947,079.99
2011 Sr Cap I Fund	37,761.79			4.81		37,766.60
2011 Sub Debt CAP I	584.90			0.07		584.97
TxDOT Grant Fund	230,864.70			15,029.41		245,894.11
Renewal and Replacement	0.66					0.66
Revenue Fund	2,265,679.55	3,552,952.52		171.72	4,104,414.21	1,714,389.58
General Fund	13,730,687.17	1,431,575.38		1,812.33	403,588.00	14,760,486.88
2010 Senior Debt Service Reserve Fund	65,889.45			8.39		65,897.84
2011 Sub Debt Debt Service Reserve Fund	2,022,979.19			257.72		2,023,236.91
Senior Lien Debt Service Reserve Fund	1,489,831.80			35,188.59		1,525,020.39
2013 Sub Debt Service Reserve Fund	8,416,633.37			1,072.26		8,417,705.63
MoPac Managed Lane Construction Fund	47,357,551.94			4,967.61	7,343,619.03	40,018,900.52
	128,441,401.92	15,499,175.38	0.00	65,490.96	13,551,905.76	130,454,162.50

Amount in Fed Agencies and Treasuries

Amortized Principal	88,478,373.42	(58,308.37)	63,351.05	88,420,065.05
Accrued Interest	88,478,373.42	(58,308.37)	0.00	88,420,065.05
Certificates of Deposit				
Total in Pools	3,000,000.00		986.64	8,000,000.00
Total in Money Market	24,516,375.60		65,490.96	24,716,985.59
Total in Fed Agencies	128,441,401.92	15,499,175.38	(58,308.37)	130,454,162.50
	88,478,373.42	0.00	0.00	88,420,065.05

CTRMA INVESTMENT REPORT

Balance 8/1/13	Month Ending 8/31/13				Balance 8/31/13
	Additions	Discount Amortization	Accrued Interest	Withdrawals	
244,436,150.94	22,499,175.38	(58,308.37)	66,477.60	15,352,282.41	251,591,213.14

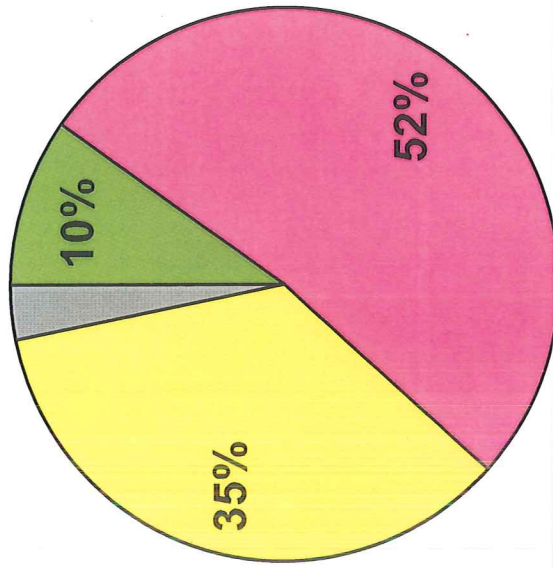
Rate
Aug 13

Total Invested

All investments in the portfolio are in compliance with the CTRMA's Investment policy.

William Chapman, CFO

Allocation of Funds



■ Total in Pools ■ Total in Money Market ■ Total in Fed Agencies

Amount of investments As August 31, 2013

Agency	CUSIP #	COST	Book Value	Market Value	Yield to Maturity	Purchased	Matures	FUND	
Freddie Mac	3134G2U42	1,000,000.00	1,000,000.00	1,000,340.00	0.3750%	3/15/12	10/15/13	TxDOT Grant Fund	
Federal Home loan Bank	3134A4UL6	2,326,924.30	2,361,269.32	2,358,787.68	0.6300%	6/29/11	11/15/13	2011 Sub Debt CAP I	
Federal Home loan Bank	3134A4UL6	8,794,454.76	8,944,801.14	8,933,833.44	0.7190%	6/29/11	11/15/13	2011 Sr Debt CAP I	
Fannie Mae	31398A3L4	3,883,198.70	3,832,216.60	3,831,570.30	0.2605%	2/7/12	9/17/13	2005 Sr DSRF	
Fannie Mae	31398A3L4	3,954,171.00	3,902,257.12	3,901,599.00	0.2605%	2/7/12	9/17/13	2010 Sr DSRF	
Federal Home Loan Bank	3133XR88	7,370,650.00	7,020,591.67	7,002,310.00	0.2990%	3/30/12	9/6/13	2011 Sr Project	
Federal Home Loan Bank	313378U41	12,009,480.00	12,001,053.33	12,002,400.00	0.2970%	3/30/12	9/30/13	2011 Sr Project	
Freddie Mac	3134G3BF6	12,054,960.00	12,009,160.00	12,018,840.00	0.3592%	3/30/12	12/23/13	2011 Sr Project	
Federal Home Loan Bank	3133XWKV0	10,388,500.00	10,113,312.50	10,119,700.00	0.3791%	3/30/12	3/14/14	2011 Sr Project	
Freddie Mac	3137EADD8	1,004,940.00	1,003,293.33	1,002,410.00	0.2290%	12/3/12	4/17/15	TxDOT Grant Fund	
Northside ISD	66702RAG7	1,034,620.00	1,034,620.00	1,037,320.00	0.3580%	12/5/12	2/15/15	TxDOT Grant Fund	
Fannie Mae	3135G0BY8	8,081,952.00	8,053,117.04	8,054,320.00	0.2150%	2/8/13	8/28/14	2005 DSRF	
Fannie Mae	313560TW3	4,999,250.00	4,999,425.00	4,989,550.00	0.4060%	2/8/13	7/30/15	2005 DSRF	
Federal Home Loan Bank	313371W51	12,217,422.00	12,144,948.00	12,133,320.00	0.2646%	2/8/13	12/12/14	2005 DSRF	
		62,787,278.76	88,420,065.05	88,386,210.42					

Agency	CUSIP #	COST	Cummulative Amortization	Book Value	Maturity Value	August 31, 2013	
						Accrued Intere	Interest Earned
Freddie Mac	3134G2U42	1,000,000.00	-	1,000,000.00	1,000,000.00	312.50	312.50
Federal Home loan Bank	3134A4UL6	2,326,924.30	34,345.02	2,361,269.32	2,362,000.00	243.58	243.58
Federal Home loan Bank	3134A4UL6	8,794,454.76	150,346.38	8,944,801.14	8,946,000.00	1,066.29	1,066.29
Fannie Mae	31398A3L4	3,883,198.70	50,982.10	3,832,216.60	3,830,000.00	(2,216.61)	1,374.02
Fannie Mae	31398A3L4	3,954,171.00	51,913.88	3,902,257.12	3,900,000.00	(2,257.13)	1,399.12
Federal Home Loan Bank	3133XR88	7,370,650.00	350,058.33	7,020,591.67	7,000,000.00	(20,591.70)	2,741.63
Federal Home Loan Bank	313378U41	12,009,480.00	8,426.67	12,001,053.33	12,000,000.00	(526.67)	2,973.33
Freddie Mac	3134G3BF6	12,054,960.00	45,800.00	12,009,160.00	12,000,000.00	(2,290.00)	3,960.00
Federal Home Loan Bank	3133XWKV0	10,388,500.00	275,187.50	10,113,312.50	10,000,000.00	(16,187.50)	3,604.17
Freddie Mac	3137EADD8	1,004,940.00	1,646.67	1,003,293.33	1,000,000.00	(164.67)	252.00
Northside ISD	66702RAG7	1,057,700.00	23,080.00	1,034,620.00	1,000,000.00	(1,923.33)	576.67
Fannie Mae	3135G0BY8	8,081,952.00	28,834.96	8,053,117.04	8,000,000.00	(4,426.42)	1,406.91
Fannie Mae	313560TW3	4,999,250.00	(175.00)	4,999,425.00	500,000.00	25.00	1,691.67
Federal Home Loan Bank	313371W51	12,217,422.00	72,474.00	12,144,948.00	12,000,000.00	(9,059.25)	3,440.75
		89,143,602.76	1,092,920.51	88,420,065.05	83,538,000.00	(58,308.41)	18,503.31

August 31, 2013 Certificates of Deposit Outstanding

Bank	CUSIP #	COST	Yield to		Matures	August 31, 2013		FUND
			Maturity	Purchased		Interest	Interest	
Compass Bank	CD9932129	3,000,000	0.35%	8/27/12	2/27/14	\$ 863.01	\$ 863.01	TxDOT Grant Fund
Compass Bank	CD 02636	5,000,000	0.35%	2/5/13		\$ 1,458.33	\$ 1,458.33	2011 Sub DSRF
		<u>8,000,000</u>				<u>\$ 2,321.34</u>	<u>\$ 2,321.34</u>	



Monthly Newsletter - August 2013

Performance

As of August 31, 2013

Current Invested Balance	\$4,682,919,318.35
Weighted Average Maturity (1)	49 Days
Weighted Average Maturity (2)	60 Days
Net Asset Value	1.000091
Total Number of Participants	777
Management Fee on Invested Balance	0.05%*
Interest Distributed	\$396,561.02
Management Fee Collected	\$203,620.98
% of Portfolio Invested Beyond 1 Year	0.53%
Standard & Poor's Current Rating	AAAm

August Averages

Average Invested Balance	\$4,794,814,898.48
Average Monthly Yield, on a simple basis	0.0474%
Average Weighted Average Maturity (1)*	52 Days
Average Weighted Average Maturity (2)*	59 Days

Definition of Weighted Average Maturity (1) & (2)

(1) This weighted average maturity calculation uses the SEC Rule 2a-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This Rule specifies that a variable rate instrument to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate.

(2) This weighted average maturity calculation uses the final maturity of any floating rate instruments held in the portfolio to calculate the weighted average maturity for the pool.

* The maximum management fee authorized for the TexSTAR Cash Reserve Fund is 12 basis points. This fee August be waived in full or in part in the discretion of the TexSTAR co-administrators at any time as provided for in the TexSTAR Information Statement.

Rates reflect historical information and are not an indication of future performance.

New Participants

We would like to welcome the following entity who joined the TexSTAR program in August:

★ Live Oak County

Holiday Reminder

Please note that in observance of the Columbus Day holiday, **TexSTAR will be closed Monday, October 14, 2013**. All ACH transactions initiated on Friday, October 11th will settle on Tuesday, October 15th. This is an unusual holiday where the investment markets are open but the banks are closed. Please plan accordingly for your liquidity needs.

Economic Commentary

Equity and bond markets were weaker in August as investors continued to reduce risk in front of a busy September, with the FOMC meeting being the most anticipated event. However, better economic data out of Europe helped offset some of investors' concerns, while geopolitical risks caused some angst at the end of August due to a possible U.S. strike against Syria. To the extent investors hoped for clarity on Fed policy, the minutes of its July meeting did not provide it. Most of the market continues to expect an announcement on reduced asset purchases at the next FOMC meeting on September 18th. The initial readings on U.S. economic activity suggest a loss of momentum as we progressed through the third quarter. Growth is expected to remain tepid, making it challenging to achieve consensus forecasts for the second half of the year. The leading source of growth is expected to shift to the manufacturing sector as global and domestic headwinds experienced in the first half of the year recede. Consumer sentiment has remained positive, but consumers have been unable to monetize rising asset prices, keeping consumption dependent on income growth. Growth is expected to remain weak as the structure and composition of the labor market shifts toward part-time and low wage employment. Corporations lack the incentive to hire with productivity levels depressed, final sales subdued and the global environment uncertain. Finally, it is believed that credit availability will continue to be limited. Any impetus for inflation, albeit temporary, could come from supply constraints in the resource markets. Energy prices and energy price volatility are likely to increase as geopolitical risks rise around potential military action in the Middle East. Fiscal policy is expected to add another layer of uncertainty in the months ahead as the 2014 budget and the debt ceiling debate are likely to grab news headlines.

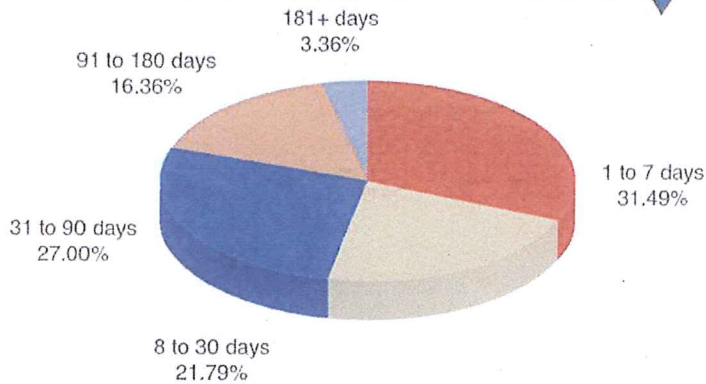
With the expected removal of asset purchases from its tool kit, the Fed has effectively limited policy action to forward rate guidance. Additionally, a great deal of uncertainty has risen regarding the new leadership at the Fed in 2014. Larry Summers is now the presumptive leading candidate for chairperson, and it is likely that Janet Yellen will step down, opening up a fifth potential Fed appointee for President Obama. It is believed that a Fed led by Larry Summers will remain extremely accommodative on monetary policy and that the market is currently pricing in uncertainty regarding the transition rather than a shift in the term structure of policy rates.

This information is an excerpt from an economic report dated August 2013 provided to TexSTAR by JP Morgan Asset Management, Inc., the investment manager of the TexSTAR pool.

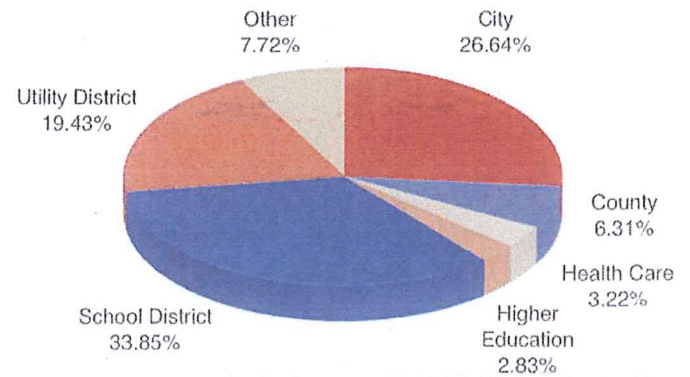
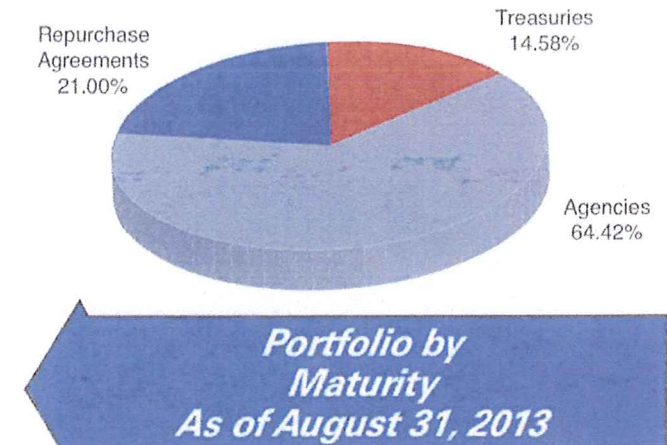
For more information about TexSTAR, please visit our web site at www.texstar.org.

Information at a Glance

Portfolio by Type of Investment As of August 31, 2013



Distribution of Participants by Type As of August 31, 2013



Historical Program Information

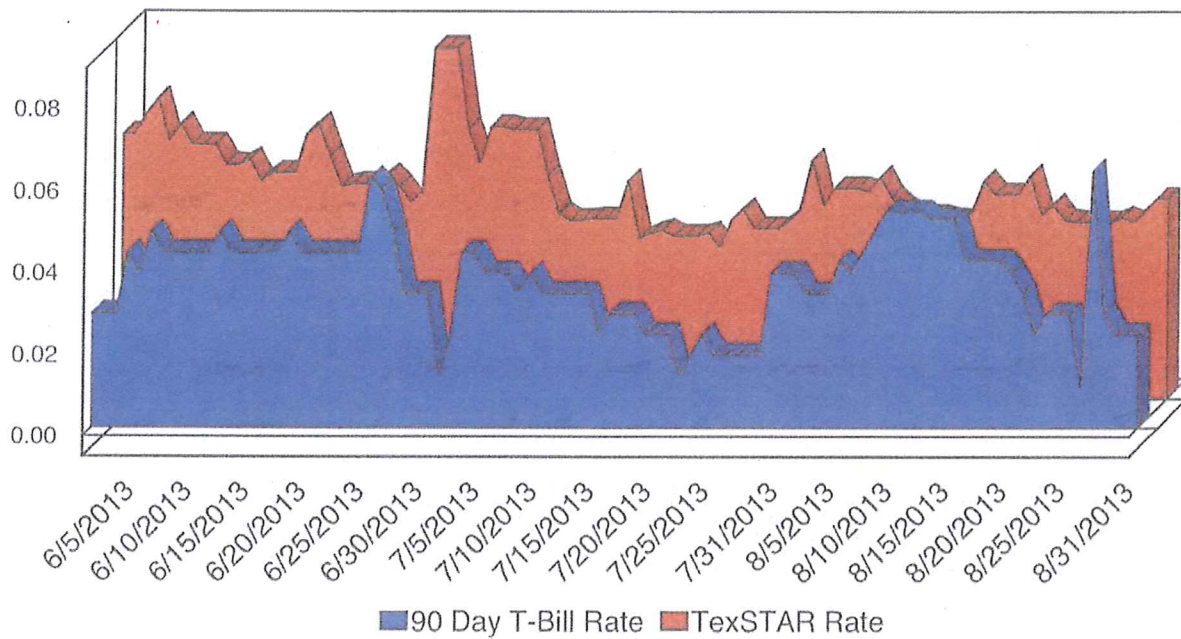
Month	Average Rate	Book Value	Market Value	Net Asset Value	WAM (1)*	WAM (2)*	Number of Participants
Aug 13	0.0474%	\$4,682,919,318.35	\$4,683,351,916.02	1.000091	52	59	777
Jul 13	0.0487%	4,833,856,137.70	4,834,318,370.27	1.000095	52	56	776
Jun 13	0.0614%	5,173,585,142.53	5,173,948,421.52	1.000070	54	58	775
May 13	0.0723%	5,474,920,318.32	5,475,469,836.81	1.000100	54	59	773
Apr 13	0.1038%	5,496,240,712.35	5,496,953,468.88	1.000129	51	57	773
Mar 13	0.1125%	5,635,357,483.25	5,636,069,051.83	1.000126	52	60	770
Feb 13	0.0996%	6,248,843,373.19	6,249,277,988.81	1.000069	51	58	768
Jan 13	0.1103%	6,030,821,287.69	6,031,600,682.90	1.000129	48	57	767
Dec 12	0.1647%	5,411,874,896.68	5,412,541,199.28	1.000123	49	60	767
Nov 12	0.1720%	4,745,368,285.66	4,745,870,906.22	1.000105	51	63	765
Oct 12	0.1746%	4,755,942,789.56	4,756,394,096.44	1.000094	45	60	763
Sep 12	0.1574%	4,659,065,730.90	4,659,684,743.38	1.000132	46	63	759

Portfolio Asset Summary as of August 31, 2013

	Book Value	Market Value
Uninvested Balance	\$ 480.20	\$ 480.20
Accrual of Interest Income	664,556.85	664,556.85
Interest and Management Fees Payable	(473,568.54)	(473,568.54)
Payable for Investment Purchased	0.00	0.00
Repurchase Agreement	983,567,000.00	983,567,000.00
Government Securities	3,699,160,849.84	3,699,593,447.51
Total	\$ 4,682,919,318.35	\$ 4,683,351,916.02

Market value of collateral supporting the Repurchase Agreements is at least 102% of the Book Value. The portfolio is managed by J.P. Morgan Chase & Co. and the assets are safekept in a separate custodial account at the Federal Reserve Bank in the name of TexSTAR. The only source of payment to the Participants are the assets of TexSTAR. There is no secondary source of payment for the pool such as insurance or guarantee. Should you require a copy of the portfolio, please contact TexSTAR Participant Services.

TexSTAR versus 90-Day Treasury Bill



This material is for information purposes only. This information does not represent an offer to buy or sell a security. The above rate information is obtained from sources that are believed to be reliable; however, its accuracy or completeness August be subject to change. The TexSTAR management fee may be waived in full or in part at the discretion of the TexSTAR co-administrators and the TexSTAR rate for the period shown reflects waiver of fees. This table represents investment performance/return to the customer, net of fees, and is not an indication of future performance. An investment in the security is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Although the issuer seeks to preserve the value of an investment at \$1.00 per share, it is possible to lose money by investing in the security. Information about these and other program details are in the fund's Information Statement which should be read carefully before investing. The yield on the 90-Day Treasury Bill ("T-Bill Yield") is shown for comparative purposes only. When comparing the investment returns of the TexSTAR pool to the T-Bill Yield, you should know that the TexSTAR pool consist of allocations of specific diversified securities as detailed in the respective Information Statements. The T-Bill Yield is taken from Bloomberg Finance L.P. and represents the daily closing yield on the then current 90-day T-Bill.

Daily Summary for August 2013

Date	Mny Mkt Fund Equiv. [SEC Std.]	Daily Allocation Factor	TexSTAR Invested Balance	Market Value Per Share	WAM Days (1)*	WAM Days (2)*
8/1/2013	0.0474%	0.000001298	\$4,885,108,632.31	1.000094	54	58
8/2/2013	0.0515%	0.000001411	\$4,884,475,277.85	1.000091	53	56
8/3/2013	0.0515%	0.000001411	\$4,884,475,277.85	1.000091	53	56
8/4/2013	0.0515%	0.000001411	\$4,884,475,277.85	1.000091	53	56
8/5/2013	0.0508%	0.000001393	\$4,901,366,864.04	1.000088	52	55
8/6/2013	0.0542%	0.000001484	\$4,879,328,954.37	1.000086	53	56
8/7/2013	0.0493%	0.000001350	\$4,874,072,425.08	1.000085	53	57
8/8/2013	0.0466%	0.000001278	\$4,869,463,499.61	1.000087	54	57
8/9/2013	0.0447%	0.000001226	\$5,000,532,393.76	1.000081	51	54
8/10/2013	0.0447%	0.000001226	\$5,000,532,393.76	1.000081	51	54
8/11/2013	0.0447%	0.000001226	\$5,000,532,393.76	1.000081	51	54
8/12/2013	0.0440%	0.000001206	\$4,984,402,824.83	1.000078	51	54
8/13/2013	0.0438%	0.000001201	\$4,933,890,454.70	1.000800	53	56
8/14/2013	0.0460%	0.000001260	\$4,778,707,712.77	1.000080	54	62
8/15/2013	0.0533%	0.000001460	\$4,632,445,984.75	1.000077	54	65
8/16/2013	0.0500%	0.000001370	\$4,626,264,088.98	1.000073	52	63
8/17/2013	0.0500%	0.000001370	\$4,626,264,088.98	1.000073	52	63
8/18/2013	0.0500%	0.000001370	\$4,626,264,088.98	1.000073	52	63
8/19/2013	0.0546%	0.000001495	\$4,616,986,446.29	1.000770	51	62
8/20/2013	0.0450%	0.000001233	\$4,656,195,309.59	1.000077	51	61
8/21/2013	0.0475%	0.000001301	\$4,648,947,730.70	1.000082	51	62
8/22/2013	0.0437%	0.000001196	\$4,642,837,868.85	1.000090	52	63
8/23/2013	0.0433%	0.000001186	\$4,793,375,129.28	1.000083	48	59
8/24/2013	0.0433%	0.000001186	\$4,793,375,129.28	1.000083	48	59
8/25/2013	0.0433%	0.000001186	\$4,793,375,129.28	1.000083	48	59
8/26/2013	0.0432%	0.000001183	\$4,808,447,331.14	1.000092	51	61
8/27/2013	0.0444%	0.000001217	\$4,791,911,987.08	1.000092	51	62
8/28/2013	0.0433%	0.000001187	\$4,747,760,040.44	1.000091	51	62
8/29/2013	0.0459%	0.000001258	\$4,707,608,480.09	1.000096	52	63
8/30/2013	0.0489%	0.000001339	\$4,682,919,318.35	1.000091	49	60
8/31/2013	0.0489%	0.000001339	\$4,682,919,318.35	1.000091	49	60
Average	0.0474%	0.000001299	\$4,794,814,898.48		52	59

TexSTAR Participant Services
First Southwest Asset Management, Inc.
325 North St. Paul Street, Suite 800
Dallas, Texas 75201



TexSTAR Board Members

<i>William Chapman</i>	<i>Central Texas Regional Mobility Authority</i>	<i>Governing Board President</i>
<i>Nell Lange</i>	<i>City of Frisco</i>	<i>Governing Board Vice President</i>
<i>Kenneth Huewitt</i>	<i>Houston ISD</i>	<i>Governing Board Treasurer</i>
<i>Michael Bartolotta</i>	<i>First Southwest Company</i>	<i>Governing Board Secretary</i>
<i>Joni Freeman</i>	<i>JP Morgan Chase</i>	<i>Governing Board Asst. Sec./Treas.</i>
<i>Eric Cannon</i>	<i>Town of Addison</i>	<i>Advisory Board</i>
<i>Nicole Conley</i>	<i>Austin ISD</i>	<i>Advisory Board</i>
<i>Pamela Moon</i>	<i>City of Lubbock</i>	<i>Advisory Board</i>
<i>Monte Mercer</i>	<i>North Central TX Council of Government</i>	<i>Advisory Board</i>
<i>Oscar Cardenas</i>	<i>Northside ISD</i>	<i>Advisory Board</i>
<i>Stephen Fortenberry</i>	<i>Plano ISD</i>	<i>Advisory Board</i>
<i>Becky Brooks</i>	<i>Government Resource Associates, LLC</i>	<i>Advisory Board</i>
<i>Len Santow</i>	<i>Griggs & Santow</i>	<i>Advisory Board</i>

For more information contact TexSTAR Participant Services ★ 1-800-TEX-STAR ★ www.texstar.org

FirstSouthwest

J.P.Morgan
Asset Management

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 13-064

**AUTHORIZING A SETTLEMENT AGREEMENT TO ACQUIRE CERTAIN
PROPERTY IN TRAVIS COUNTY FOR THE US 290 EAST TOLL PROJECT
("MANOR EXPRESSWAY")
(Parcel 42)**

WHEREAS, pursuant to and under the authority of Subchapter E, Chapter 370, Texas Transportation Code, its Resolution 10-50, and other applicable law, the Central Texas Regional Mobility Authority (the "Mobility Authority") found and determined that to promote the public safety, to facilitate the safety and movement of traffic, and to preserve the financial investment of the public in its roadways and the roadways of the State of Texas, public convenience and necessity requires acquisition of fee simple title to that certain 4.709 acre parcel at the southeast corner of US 290 East between and Johnny Morris Road, as described by metes and bounds in Exhibit "A" attached and incorporated into this Resolution (the "Subject Property"), owned by H. Dalton Wallace (the "Owner"); and

WHEREAS, an independent, professional appraisal report of the Subject Property has been submitted to the Mobility Authority, and an amount has been established to be just compensation for the property rights to be acquired; and

WHEREAS, the Executive Director of the Mobility Authority, through agents employed or contracted with the Mobility Authority, has transmitted official written offers to the Owner based on the amount determined to be just compensation, and entered into good faith negotiations with the Owner of the Subject Property to acquire the Subject Property; and

WHEREAS, after failing to negotiate an agreement with the Owner on an amount to be paid for just compensation, the Mobility Authority instituted an action in eminent domain to acquire the Subject Property; and

WHEREAS, the Executive Director recommends an offer of \$1,475,000.00 to the Owner as the amount to be paid by the Mobility Authority for just compensation and damages and to acquire the Owner's interest in the Subject Property.

NOW, THEREFORE, BE IT RESOLVED by the Board of Directors that the Executive Director is authorized and directed to negotiate and execute a purchase agreement, a final settlement agreement, or both, to resolve the pending litigation and acquire the Subject Property, and to negotiate and execute all other associated documents necessary to acquire the fee simple interest in the Subject Property, for a total acquisition price of \$1,475,000.00.

Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 2nd day of October, 2013.

Submitted and reviewed by:



Andrew Martin, General Counsel
Central Texas Regional Mobility Authority

Approved:



Ray A. Wilkerson
Chairman, Board of Directors
Resolution Number 13-064
Date Passed: 10/2/13

Exhibit "A" to Resolution No. 13-064

Metes and Bounds Description of Parcel 42