



**CENTRAL TEXAS
Regional Mobility Authority**

AGENDA ITEM #8 SUMMARY

Authorize issuance of a request for qualifications for additional firms interested in providing investment banking services to the Mobility Authority.

Strategic Plan Relevance: Regional Mobility

Department: Finance

Associated Costs: None

Funding Source: N/A

Board Action Required: Yes

Description of Matter:

The Mobility Authority has procured investment banking services by creating a pool of investment banking firms selected in 2003 and revised in 2009 from firms responding to procurements (a request for qualifications) authorized by board resolution.

This item authorizes the issuance of a request for qualifications to solicit additional investment banking services from firms that are not currently included in the pool of authorized investment banking firms. Investment banking firms on the approved list will remain on that list and will not be required to respond; this RFQ is issued to provide the opportunity for additional firms to be identified and qualified for the investment banking pool. After reviewing and analyzing the response, staff will make a recommendation to the board for board action to add the qualified firms to the pool.

Reference documentation: Draft Resolution

Contact for further information: Bill Chapman, Chief Financial Officer
Cindy Demers, Controller

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 13-___

**AUTHORIZING ISSUANCE OF A REQUEST FOR QUALIFICATIONS FOR
ADDITIONAL FIRMS INTERESTED IN PROVIDING INVESTMENT BANKING
SERVICES TO THE MOBILITY AUTHORITY.**

WHEREAS, the Mobility Authority has adopted procurement policies in Chapter 4 of the Mobility Authority Policy Code to provide various methods and procedures to procure goods and services needed by the Mobility Authority; and

WHEREAS, investment banking services are essential to the operations of the Mobility Authority and the financing necessary to develop Mobility Authority transportation projects; and

WHEREAS, by Resolution No. 03-45, dated September 24, 2003, and Resolution No. 09-79, dated November 18, 2009, the Board of Directors established a list of qualified firms available to provide investment banking services to the Mobility Authority (the “pool”); and

WHEREAS, the Executive Director, with the recommendation of the Chief Financial Officer and financial advisor, recommends that the Mobility Authority provide an opportunity for additional firms who are interested in providing investment banking services to become qualified to provide those services to the Mobility Authority and be included in the pool.

NOW THEREFORE, BE IT RESOLVED, that the Board hereby authorizes the Executive Director and staff to develop, issue, and process a request for qualifications (“RFQ”) consistent with the procurement policies to solicit responses from investment banking firms interested in being included in the pool; and

BE IT FURTHER RESOLVED, that the Executive Director and staff shall implement a process to review responses to the RFQ and develop recommendations to the Board for qualified firms to be added to the pool, and shall present those recommendations to the Board for final approval.

Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 30th day of January, 2013.

Submitted and reviewed by:

Approved:

Andrew Martin
General Counsel for the Central
Texas Regional Mobility Authority

Ray A. Wilkerson
Chairman, Board of Directors
Resolution Number 13-___
Date Passed 01/30/13