

April 24, 2019 AGENDA ITEM #5

Presentation and discussion of current and future projects for both municipal and Central Texas Regional Mobility Authority project financings

Strategic Plan Relevance:	Regional Mobility
Department:	Finance
Contact:	Bill Chapman, Chief Financial Officer
Associated Costs:	N/A
Funding Source:	N/A
Action Requested:	Presentation only

Summary:

Brief presentation on current and future prospects for both municipal and Central Texas Regional Mobility Authority project financings by Bob Muller, Managing Director, Senior Credit and Rating Strategist for Public Finance Banking at J.P. Morgan Chase.

Backup provided: Bob Muller's Bio

Robert Muller, *Managing Director*, has been employed in the municipal finance industry for more than forty-five years. In his current role, Mr. Muller is the Senior Credit and Rating Strategist for Public Finance Banking at J.P. Morgan and works actively with governments, nonprofit entities, and private transportation companies to support their bond financings. His toll road experience includes work with Central Texas Regional Mobility Authority, Montgomery County Toll Road Authority and North Texas Tollway Authority in addition to work on recent inaugural credits including SANDAG and Colorado HPTE. In various surveys of municipal investors conducted by Institutional Investor magazine, Mr. Muller was ranked an "All-American Analyst" eleven times in various categories, including six times as a first team analyst in transportation. He was the author of two widely followed analyses of the outcome of toll road traffic and revenue studies. Mr. Muller acted as general editor for the first major revision of the text of Fundamentals of Municipal Bonds. Mr. Muller also contributed chapters to the Handbook of Municipal Bonds on analyzing toll road bonds and public private partnerships. He is a past president and current member of the Society of Municipal Analysts. Prior to joining J.P. Morgan in 1981, he worked for Standard & Poor's Corporation and E.F. Hutton & Co. Mr. Muller graduated from Trinity College and earned a MPA in Urban Public Policy Studies from New York University.